# IRELAND: FINANCIAL MANAGEMENT CONSULTANCY SERVICES SINGLE SUPPLIER FRAMEWORK AGREEMENT FOR THE PROVISION OF CONSULTANCY FOR PRUDENTIAL PENSION SCHEME SUPERVISION AND SUPPORT SERVICES

Contract or concession notice - standard regime

1 Buyer

#### 1.1 Buyer

Official name: The Pensions Authority

Legal type of the buyer: Body governed by public law, controlled by a central government authority

Activity of the contracting authority: Economic affairs

2 Procedure

#### 2.1 Procedure

*Title*: Single Supplier Framework Agreement for the Provision of Consultancy for prudential pension scheme supervision and support services

Description: As part of its risk-based and forward-looking supervision, the Pensions Authority continues to review and adapt its regulatory approach. In this context the Authority wishes to procure a service provider to work with Authority employees in the ongoing development of the Authority's risk-based, forward-looking regulatory approach including support for supervisory assessments.

Procedure identifier: 715019b0-a2f3-445b-847f-fd0313ab6b12

Type of procedure: Open

The procedure is accelerated: no

Justification for the accelerated procedure:

Main features of the procedure:

## 2.1.1 Purpose

Main nature of the contract: Services

Main classification (cpv): 79412000 Financial management consultancy services

Additional classification (cpv): 66171000 Financial consultancy services

Additional classification (cpv): 72221000 Business analysis consultancy services Additional classification (cpv): 66523000 Pension fund consultancy services

Additional classification (cpv): 72224000 Project management consultancy services

Additional classification (cpv): 73220000 Development consultancy services

Additional classification (cpv): 79410000 Business and management consultancy services

Additional classification (cpv): 79400000 Business and management consultancy and related services

## 2.1.3 Value

Estimated value excluding VAT: 400 000 Euro

Maximum value of the framework agreement: 541 200 Euro

#### 2.1.4 General information

Legal basis:

Directive 2014/24/EU

## 2.1.5 Terms of procurement

Terms of submission:

## 2.1.6 Grounds for exclusion

Purely national exclusion grounds:

5 Lot

## 5.1 Lot technical ID: LOT-0001

*Title*: Single Supplier Framework Agreement for the Provision of Consultancy for prudential pension scheme supervision and support services

Description: As part of its risk-based and forward-looking supervision, the Pensions Authority continues to review and adapt its regulatory approach. In this context the Authority wishes to procure a service provider to work with Authority employees in the ongoing development of the Authority's risk-based, forward-looking regulatory approach including support for supervisory assessments.

Internal identifier: 0

## 5.1.1 Purpose

Main nature of the contract: Services

Main classification (cpv): 79412000 Financial management consultancy services

Additional classification (cpv): 66171000 Financial consultancy services

Additional classification (cpv): 72221000 Business analysis consultancy services Additional classification (cpv): 66523000 Pension fund consultancy services

Additional classification (cpv): 72224000 Project management consultancy services

Additional classification (cpv): 73220000 Development consultancy services

Additional classification (cpv): 79410000 Business and management consultancy services

Additional classification (cpv): 79400000 Business and management consultancy and related services

# 5.1.5 *Value*

Estimated value excluding VAT: 400 000 Euro

Maximum value of the framework agreement: 541 200 Euro

## 5.1.6 General information

Reserved participation: Participation is not reserved.

Procurement Project not financed with EU Funds.

The procurement is covered by the Government Procurement Agreement (GPA): yes

## 5.1.7 Strategic procurement

# 5.1.9 Selection criteria

Criterion:

Type: Economic and financial standing

# 5.1.11 Procurement documents

Languages in which the procurement documents are officially available: English

Languages in which the procurement documents (or their parts) are unofficially available: English

Deadline for requesting additional information: 14/06/2024 12:00 +01:00

Address of the procurement documents: <a href="https://www.etenders.gov.ie/epps/cft/listContractDocuments.do?">https://www.etenders.gov.ie/epps/cft/listContractDocuments.do?</a>

resourceId=3686893

## 5.1.12 Terms of procurement

Terms of submission:

Electronic submission: Required

Address for submission: https://www.etenders.gov.ie/epps/cft/viewTenders.do?resourceId=3686893

Languages in which tenders or requests to participate may be submitted: English

Electronic catalogue: Not allowed

Tenderers may submit more than one tender: Not allowed Deadline for receipt of tenders: 01/07/2024 12:00 +01:00

Information about public opening:

Opening date: 01/07/2024 12:30 +01:00

Place: https://www.etenders.gov.ie/epps/cft/prepareViewCfTWS.do?resourceId=3686893

Terms of contract:

The execution of the contract must be performed within the framework of sheltered employment programmes: No

Electronic invoicing: Allowed Electronic ordering will be used: no Electronic payment will be used: yes

## 5.1.15 Techniques

Framework agreement:

Framework agreement, without reopening of competition

Maximum number of participants: 1

Information about the dynamic purchasing system:

No dynamic purchase system

Electronic auction: no

## 5.1.16 Further information, mediation and review

Review organisation: The High Court of Ireland

Organisation providing offline access to the procurement documents: The Pensions Authority

Organisation receiving requests to participate: The Pensions Authority

Organisation processing tenders: The Pensions Authority

TED eSender: European Dynamics S.A.

8 Organisations

#### 8.1 ORG-0001

Official name: The Pensions Authority Registration number: 9584039R

Postal address: Verschoyle House, 28-30 Lower Mount Street, Dublin 2, D02 KX27

Town: Dublin

Postcode: D02 KX27 Country: Ireland

Email: procurement@pensionsauthority.ie

Telephone: 353(0)16131900

Internet address: <a href="https://www.pensionsauthority.ie">https://www.pensionsauthority.ie</a>
Buyer profile: <a href="https://www.pensionsauthority.ie">https://www.pensionsauthority.ie</a>

Roles of this organisation:

Buver

Organisation providing offline access to the procurement documents

Organisation receiving requests to participate

Organisation processing tenders

## 8.1 ORG-0002

Official name: The High Court of Ireland

Registration number: The High Court of Ireland

Department: The High Court of Ireland

Postal address: Four Courts, Inns Quay, Dublin 7

Town: Dublin

Postcode: D07 WDX8 Country: Ireland

Email: HighCourtCentralOffice@courts.ie

Telephone: +353 1 8886000 Roles of this organisation: Review organisation

## 8.1 ORG-0003

Official name: European Dynamics S.A. Registration number: 002024901000 Department: European Dynamics S.A.

*Town*: Athens *Country*: Greece

Email: eproc-esender@eurodyn.com

Telephone: +30 2108094500 Roles of this organisation:

TED eSender

## 11 Notice information

# 11.1 Notice information

Notice identifier/version: 149a4875-42ed-4063-8174-cbd1ce4b7543 - 01

Form type: Competition

Notice type: Contract or concession notice – standard regime

Notice dispatch date: 29/05/2024 16:17 +01:00

Languages in which this notice is officially available: English

## 11.2 Publication information