

**Call for Tenders dated 08/07/2025
to establish a Multi Supplier Framework Agreement
for the provision of Legal Services
(Legal Advice and Practical Assistance on
Compulsory Purchase Orders (CPOS), and Legal
Conveyancing Services for Leasing of Properties by
Local Authorities)**

Tender procedure: Open procedure (OJEU)

Tender Deadline 11:00, 14/08/2025

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Part 1: Introduction

- 1.1 The Housing Agency (the “Contracting Authority”) invites tenders (“Tenders”) to this request for tenders (“RFT”) from economic operators (“Tenderers”) for the appointment to a multi supplier framework agreement for the provision of the services as described in Appendix 1 to this CFT (the “Services”).
- 1.2 In summary, the Services comprise: Legal advice and practical assistance on Compulsory Purchase Orders (CPOs); conveyancing and property registration services of properties by local authorities for vacancy schemes; and legal conveyancing services for leasing of properties by local authorities.
- 1.3 *Not Used*
- 1.4 This public procurement competition (the “Competition”) will be conducted in accordance with the open procedure under the European Union (Award of Public Authority Contracts) Regulations 2016 (Statutory Instrument 284 of 2016) (the “Regulations”). Any Framework Agreement that may result from this Competition will be issued for a term of **24 months** (“the Term”).
- 1.5 The Contracting Authority reserves the right to extend the Term for a period or periods of up to **12 months** with a maximum of **two** such extensions on the same terms and conditions, subject to the Contracting Authority’s obligations at law.
- 1.6 The Contracting Authority estimates that the expenditure on the Services to be covered by the proposed Framework Agreement may amount to some €4,000,000 (excl. VAT) across all three activities over the Term and any possible extensions. Tenderers must understand that this figure is an estimate only based on current and future expected usage.

Please also note that the level indicated here is contingent on continued availability of funding in all three activities.

- 1.7 Contracting Authority policy seeks to encourage participation on a fair and equal basis by Small and Medium Enterprises (“SME”s) in this Competition. SMEs that believe the scope of this Competition is beyond their technical or business capacity are encouraged, subject to paragraph 2.5, to explore the possibilities of forming relationships with other SMEs or with larger enterprises. Through such relationships they can participate and contribute to the successful implementation of any Framework Agreement and Services Contract that may result from this Competition and therefore increase their social and economic benefits.
- Larger enterprises are also encouraged, subject to paragraph 2.5, to consider the practical ways that SMEs can be included in their proposals to maximise the social and economic benefits of any Framework Agreement and Services Contracts that may result from this Competition.

Part 2: Instructions to Tenderers

2.1 IMPORTANT NOTICES

2.1.1 While every effort has been made to provide comprehensive and accurate information in all notices and documents prepared for the purposes of this Competition, the Contracting Authority does not accept any liability or provide any express or implied warranty in respect of any such information. Tenderers must form their own conclusions about the solution needed to meet the requirements set out in this RFT and may wish to consult their legal advisers.

2.1.2 The Contracting Authority does not bind itself to accept the lowest priced or any Tender. This RFT does not constitute an offer or commitment to enter into a Framework Agreement and Services Contract.

No contractual rights in relation to the Contracting Authority will exist unless and until a formal written Framework Agreement and Services Contract has been executed by or on behalf of the Contracting Authority.

Any notification of preferred bidder status by the Contracting Authority shall not give rise to any enforceable rights by the Tenderer.

The Contracting Authority may cancel this Competition at any time prior to a formal written Framework Agreement and Services Contract being executed by or on behalf of the Contracting Authority.

The award of a Framework Agreement and Services Contract does not confer exclusivity on the successful Tenderer.

2.1.3 This RFT supersedes and replaces any and all previous documentation, communications and correspondence between the Contracting Authority and Tenderers, and Tenderers should place no reliance on such previous documentation and correspondence.

2.1.4 In this clause 2.1.4, “Data Protection Laws” means all applicable national and EU data protection laws, regulations and guidelines including but not limited to Regulation (EU) 2016/679 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (the “General Data Protection Regulation”), and any guidelines and codes of practice issued by the Office of the Data Protection Commission or other supervisory authority for data protection in Ireland from time to time.

The Contracting Authority will be a Data Controller (where Data Controller has the meaning given under the Data Protection Laws) in respect of any Personal Data (where Personal Data has the meaning given under the Data Protection Laws) required to be provided by the Tenderer in response to this RFT.

The Tenderer, as Data Controller in respect of any Personal Data provided by it in its Tender, is required to confirm in the statement required under paragraph 2.4 below that all Data Subjects (where Data Subject has the meaning given under the Data Protection Laws) whose Personal Data is provided by the Tenderer have consented to the processing of such Personal Data by the Tenderer, the Contracting Authority, the Evaluation Team and the supplier of the etenders.gov.ie website, for the purposes of the participation of

the Tenderer in this Competition or that the Tenderer otherwise has a legal basis for providing such Personal Data to the Contracting Authority for the purposes of its participation in this Competition.

- 2.1.5 The Contracting Authority would refer Tenderers in particular to the provisions of Regulation (EU) 2022/1031 on the access of third country economic operators, goods and services to the Union's public procurement and concession markets and procedures supporting negotiations on access of Union economic operators, goods and services to the public procurement and concession markets of third countries (International Procurement Instrument – IPI), and to their obligation to comply therewith.

In particular, tenderers and candidates should note in Article 6 of Regulation (EU) 2022/1031, the obligations for a Contracting Authority in the context of a procurement procedure where the EU Commission has adopted an IPI measure.

- 2.1.6 Tenderers are referred to the provisions of Regulation (EU) 2022/2560 of the European Parliament and of the Council on Foreign Subsidies distorting the Internal Market, in addition to Commission Implementing Regulation (EU) 2023/1441, and their obligation to comply therewith. In particular, tenderers and candidates should note the requirements in Articles 28 and 29 of Regulation (EU) 2022/2560 relating to the prior notification or declaration of foreign financial contributions, where the estimated value of the public procurement procedure is equal to or greater than the applicable financial thresholds set out therein. In that regard, Tenderers and Candidates are referred to Appendix 3A of the RFT.

2.2 COMPLIANT TENDERS

- 2.2.1 If a Tenderer fails to comply in any respect with the requirements of this paragraph 2.2.1, the Contracting Authority reserves the right to reject the Tenderer's Tender as non-compliant or, without prejudice to this right and subject to its obligations at law, to take any other action it considers appropriate including but not limited to:

- seeking written clarification from the Tenderer;
- seeking further information from the Tenderer; or
- waiving a requirement, which in the Contracting Authority's view, is non-material or procedural.

Tenderers are required:

- (a) To complete and submit with their Tender the electronic version of the European Single Procurement Document ("[eESPD](#)"). Tenderers may submit an eESPD which has already been used in a previous procurement procedure PROVIDED THAT they confirm that: (i) the information contained in it continues to be correct and (ii) that they satisfy the Selection Criteria for this Competition as set out at part 3.2 below;
- (b). To submit all documentation which this RFT requires to be submitted with their Tender;
- (c) To follow the format of this RFT and respond to each element in the order as set out in this RFT;
- (d) To conform to and comply with all instructions and requirements set out in this RFT;

- (e) To submit the statement required under paragraph 2.4 below; and
- (f) Not to alter or edit this RFT in any way.

2.2.2 Without prejudice to the generality of paragraphs 2.2.1, failure to comply with paragraph 2.6.1, 2.6.2 or 2.6.3 below will render the Tender non-compliant and it will be rejected.

2.3 FRAMEWORK AGREEMENT AND SERVICES CONTRACT

- 2.3.1 Tenderers should note the terms and conditions of the Framework Agreement at Appendix 7 and the Services Contract at Appendix 5 to this RFT.
- 2.3.2 Tenderers are required to confirm their acceptance of the terms and conditions of the Framework Agreement and Services Contract by signing the Tenderer's Statement at Appendix 3. Tenderers may not amend the Framework Agreement or Services Contract.

2.4 ACCEPTANCE OF RFT REQUIREMENTS

Each Tenderer is required to accept the provisions of this RFT. ALL TENDERERS MUST RETURN, with their Tender, a scanned signed copy of the Tenderer's Statement, as set out in Appendix 3, printed on the Tenderer's letterhead. The Contracting Authority must be able to read the scanned signature of the Tenderer. If possible, please sign documents using blue ink. If the Contracting Authority cannot read the scanned signature, Tenderers may be requested to re-submit. Tenderers may not amend the Tenderer's Statement.

2.5 CONSORTIA AND PRIME / SUBCONTRACTORS

Where a group of undertakings (in whatever form and regardless of the legal relationship between them) come together to submit a Tender in response to this RFT, the Contracting Authority will deal with all matters relating to this Competition through a single nominated entity authorised to represent all members of the group of undertakings. The Tenderer must provide details of all members of the group of undertakings and their role in the Tender and clearly set out the contact details including name, title, telephone number, postal address, facsimile number and e-mail address of the nominated entity authorised to represent the Tenderer and to whom all communications shall be directed and accepted until this Competition has been completed or terminated. Correspondence from any other person will NOT be accepted, acknowledged or responded to.

Prior to and as a condition of award of any Framework Agreement and Services Contract, the successful Tenderer shall be required to designate a single entity who will carry overall responsibility for the Framework Agreement and Services Contract (the "Prime Contractor"), irrespective of whether or not tasks are to be performed by a subcontractor or other consortium member (the "Subcontractor").

2.6 TENDER SUBMISSION REQUIREMENTS

- 2.6.1 Tenders must be submitted via the 'electronic tenderbox' available on www.etenders.gov.ie. Only Tenders submitted to the electronic tenderbox will be accepted. Tenders submitted by any other means (including but not limited to: by email, fax, post, hand delivery, etc.) will NOT be accepted.

Tenderers must ensure that they give themselves sufficient time to upload and submit all required tender documentation in their Tender before the Tender Deadline (as defined in paragraph 2.6.2). Tenderers should take into account the fact that upload speeds vary.

Tenderers must note that in the electronic tenderbox, there is a file size limit of 250MB for each single file uploaded, with a maximum total limit of 500MB for all documentation (combined) in the Tender submitted.

In order to submit a Tender to the electronic tenderbox, Tenderers must click on the “paper plane” icon first and then on the “Submit” button. After the “Submit” button has been clicked, in the event that Tenderers need to modify or change any aspect of their Tender before the Tender Deadline, the Tender in its entirety will need to be re-submitted. Tenderers should be aware that the “Submit” button will be disabled automatically at the Tender Deadline.

- 2.6.2 Tenders must be received not later than 11:00 on 14 August 2025 (14/08/2025) (the “Tender Deadline”). Tenders that are received late WILL NOT be considered in this Competition.
- 2.6.3 Tenders must be submitted in English.
- 2.6.4 Subject to paragraph 2.14 and 2.18, each Tenderer is limited to submitting one Tender in its own capacity and one Tender as part of a consortium/group of undertakings under this RFT.
- 2.6.5 All Tenders submitted in soft copy must be compiled such that they can be read immediately using PDF (Scanned versions without a word search function are strongly discouraged). The Contracting Authority is not responsible for corruption in electronic documents. Tenderers must ensure electronic documents are not corrupt.

2.7 QUERIES AND CLARIFICATIONS

- 2.7.1 All queries relating to any aspect of this Competition or of this RFT must be directed to the messaging facility on www.etenders.gov.ie. Queries will be accepted no later than 15:00 on 1 August 2025 (01/08/2025) unless otherwise published by the Contracting Authority. For the avoidance of doubt, Tenderers may not contact the Contracting Authority directly regarding any aspect of this Competition.
- 2.7.2 All responses to queries will be issued by the Contracting Authority via the messaging facility on www.etenders.gov.ie. Where appropriate, queries may be amalgamated. Tenderers should note that the Contracting Authority will not respond to individual Tenderers privately.
- 2.7.3 The Contracting Authority reserves the right to issue or seek written clarifications.
- 2.7.4 The Contracting Authority reserves the right at any time before the Tender Deadline, to update or amend the information contained in this document and/or to extend the Tender Deadline. Participating Tenderers will be informed of any such amendment or extension through the eTenders website.

- 2.7.5 Tenderers should ensure that they register their interest in this Competition, by clicking on the “Accept” button on www.etenders.gov.ie, in order to receive all responses to queries and other updates in relation to this Competition.

2.8 TENDERING COSTS

- 2.8.1 All costs and expenses incurred by Tenderers relating to their participation in this Competition including, but not being limited to, site visits, field trials, demonstrations and/or presentations shall be borne by and are a matter for discharge by the Tenderers exclusively.

2.9 CONFIDENTIALITY

- 2.9.1 All documentation, data, statistics, drawings, information, patterns, samples or material disclosed or furnished by the Contracting Authority to Tenderers during the course of this Competition:
- (a) are furnished for the sole purpose of replying to this RFT only;
 - (b) may not be used, communicated, reproduced or published for any other purpose without the prior written permission of the Contracting Authority;
 - (c) shall be treated as confidential by the Tenderer and by any third parties (including subcontractors) engaged or consulted by the Tenderer; and
 - (d) must be returned immediately to the Contracting Authority upon cancellation or completion of this Competition if so requested by the Contracting Authority.

2.10 PRICING

- 2.10.1 All Tenderers must complete the Pricing Schedule at Appendix 2 to this RFT.
- 2.10.2 All prices quoted must be all-inclusive (i.e. including but not being limited to shipping, packaging, delivery, ancillary costs and all other costs/expenses), be expressed in Euro only and exclusive of VAT. The VAT rate(s) where applicable should be indicated separately.
- 2.10.3 Tenderers must confirm that all prices quoted in the Tender will remain valid for **6 months** commencing from the Tender Deadline.
- 2.10.4 Any currency variations occurring over the term of the Framework Agreement and Services Contract shall be borne by the Tenderer.
- 2.10.5 Payments for Services provided pursuant to this RFT shall be subject to and made in accordance with the Services Contract at Appendix 5 to this RFT.
- 2.10.6 *Not Used*

~~Tenderers should note that prices may be increased or decreased only on the first anniversary of the Effective Date of the Services Contract (as defined in the Services Contract) and on subsequent anniversaries of the Effective Date thereafter, and then only by the percentage by which the [insert relevant price index] has increased or decreased in the edition of that index published by the [insert relevant authority] most recently prior to that anniversary.~~

2.11 ENVIRONMENTAL, SOCIAL AND LABOUR LAW

- 2.11.1** In the performance of any Framework Agreement and Services Contract awarded, the successful Tenderers and their Subcontractors (if any), shall be required to comply with all applicable obligations in the field of environmental, social and labour law that apply at the place where the services are provided, that have been established by EU law, national law, collective agreements or by international, environmental, social and labour law listed in Schedule 7 of the Regulations.
- 2.11.2** Tenderers shall be required to include an undertaking to comply fully with the provisions of Council Directive 2001/23/EC of 12 March 2001 on the approximation of the laws of the Member States relating to the safeguarding of employees' rights in the event of transfers of undertakings, business or parts of undertakings or business and as implemented in Irish law by Statutory Instrument No. 131 of 2003, the European Communities (Protection of Employees on Transfer of Undertakings) Regulations 2003 and to indemnify the Contracting Authority for any claim arising or loss or costs incurred as a result of its failure or incapacity to fulfil its obligations under the said Directive and Statutory Instrument.
- 2.11.3** The Protection of Employees (Temporary Agency Work) Act 2012 (the "2012 Act") provides that an Agency Worker (as defined in the 2012 Act) is entitled to the same basic working and employment conditions as those which apply to employees recruited directly by the Hirer (as defined in the 2012 Act) to do the same or a similar job. Where the provision of the Services will involve the provision to the Contracting Authority of Agency Workers (within the meaning of the 2012 Act), Tenderers should ensure that they consider their obligations under the 2012 Act when pricing their Tender. The Contracting Authority shall have no liability for any increase in salaries that may be payable as a result of the application of the 2012 Act to the provision of the Services.

2.12 PUBLICITY

No publicity regarding this Competition or any Framework Agreement or Services Contract pursuant to this Competition is permitted unless and until the Contracting Authority has given its prior written consent to the relevant communication.

2.13 REGISTRABLE INTEREST

Any Registrable Interest involving any Tenderer or Subcontractor and the Contracting Authority, members of the Government, members of the Oireachtas, or employees and officers of the Contracting Authority and their relatives must be fully disclosed in the Tender or, in the event of this information only coming to the notice of the Tenderer or Subcontractor after the submission of a Tender, must be communicated to the Contracting Authority immediately upon such information becoming known to the Tenderer or Subcontractor.

The terms "Registrable Interest" and "Relative" shall be interpreted as per Section 2 of the Ethics in Public Office Acts 1995 and 2001, copies of which are available at www.irishstatutebook.ie. The Contracting Authority will, at its absolute discretion, decide on the appropriate course of action, which may in appropriate circumstances include eliminating a Tenderer from this Competition or terminating any Framework Agreement or Services Contract entered into by a Tenderer.

2.14 ANTI-COMPETITIVE CONDUCT

Tenderers' attention is drawn to the Competition Act 2002 (as amended, the "2002 Act"). The 2002 Act makes it a criminal offence for Tenderers to collude on prices or terms in a public procurement competition.

2.15 INDUSTRY TERMS USED IN THIS RFT

Where reference is made to a particular item, source, process, trademark, or type in this RFT then all such references are to be given the meaning generally understood in the relevant industry and operational environment.

2.16 FREEDOM OF INFORMATION

2.16.1 Tenderers should be aware that, under the Freedom of Information Act 2014 and the European Communities (Access to Information on the Environment) Regulations 2007 to 2014, information provided by them during this Competition may be liable to be disclosed.

2.16.2 Tenderers are asked to consider if any of the information supplied by them in their Tender should not be disclosed because of its confidentiality or commercial sensitivity. If Tenderers consider that certain information is not to be disclosed because of its confidentiality or commercial sensitivity, Tenderers must, when providing such information, clearly identify the specific sections of their Tender containing such information and specify the reasons for its confidentiality or commercial sensitivity. For the avoidance of doubt Tenderers may not assert confidentiality or commercial sensitivity over the entire Tender but must clearly identify the specific section containing such information. If Tenderers do not identify information as confidential or commercially sensitive, it is liable to be released in response to a request under the above legislation without further notice to or consultation with the Tenderer. The Contracting Authority will, where possible, consult with Tenderers about confidential or commercially sensitive information so identified before making its decision on a request received. The Contracting Authority accepts no liability whatsoever in respect of any information provided which is subsequently released (irrespective of notification) or in respect of any consequential damage suffered as a result of such obligations.

2.17 TAX CLEARANCE

It will be a condition of any Framework Agreement and Services Contract pursuant to this Competition that the successful Tenderer(s) shall, for the term of such contract(s), comply with all applicable EU and domestic tax laws. Tenderers are referred to www.revenue.ie for further information. Prior to the award of any Framework Agreement and Services Contract arising out of this Competition the successful Tenderer shall be required to supply its Tax Clearance Access Number and Tax Reference Number to facilitate online verification of their tax status by the Contracting Authority. By supplying these numbers the successful Tenderer acknowledges and agrees that the Contracting Authority has the permission of the successful Tenderer to verify its tax cleared position online.

2.18 CONFLICTS OF INTEREST

Any conflict of interest or potential conflict of interest on the part of a Tenderer, Subcontractor or individual employee(s) or agent(s) of a Tenderer or Subcontractor(s) must be fully disclosed to the

Contracting Authority as soon as the conflict or potential conflict is or becomes apparent. Tenderers are required to declare that the preparation of their Tender was carried out independently. In the event of any actual or potential conflict of interest, the Contracting Authority may invite Tenderers to propose means by which the conflict of interest might be removed and in circumstances where there are links between Tenderers, the Contracting Authority may seek further information to confirm the Tenders have been prepared independently. The Contracting Authority will, at its absolute discretion, decide on the appropriate course of action, which may in appropriate circumstances include eliminating a Tenderer from this Competition or any Mini-Competition or terminating any Framework Agreement or Services Contract entered into by a Tenderer.

2.19 WITHDRAWAL FROM THIS COMPETITION

Tenderers are required to notify the Contracting Authority immediately via the e-tenders website, if at any stage they decide to withdraw from this Competition.

2.20 SITE VISIT

2.20.1 *Not Used*

2.20.2 *Not Used*

2.21 INSURANCE

2.21.1 The successful Tenderer shall be required to hold for the term of the Framework Agreement and Services Contract the following insurances:

Type of Insurance	Indemnity Limit
Employer's Liability	€13,000,000
Public Liability	€6,500,000
Product Liability	N/A
Professional Indemnity	€1,500,000

2.21.2 By signing the Tenderer's Statement at Appendix 3, Tenderers confirm that, if awarded a Framework Agreement and/or Services Contract under this Competition, (i) they will, from the date of execution of the Framework Agreement (as defined in the Framework Agreement), obtain and hold the types and levels of insurance as specified at paragraph 2.21.1, (ii) the territorial limits and jurisdiction of its insurance policies include Ireland and (iii) they are not aware of any exclusions, restrictions, conditions or warranties or, in the case of policies with an aggregate limit of indemnity, any outstanding claims, which could have a material adverse impact on the level of coverage specified above. A formal confirmation from the Tenderer's insurance company or broker to this effect will be requested from the successful Tenderer(s) prior to the award of (and shall be a condition of) any Framework Agreement and Services Contract.

2.21.3 The successful Tenderer will, during the term of the Framework Agreement and Services Contract, be required to:

- (a) immediately advise the Contracting Authority of any material change to its insured status;
- (b) produce proof of current premiums paid upon request;
- (c) produce valid certificates of insurance upon request.

Part 3: Selection and Award Criteria

3.1 COMPLIANT TENDERS

3.1 Only those Tenderers who have:-

- (a) Submitted compliant Tenders pursuant to paragraph 2.2 above, and
- (b) Declared by way of eESPD that either:
 - (i) no mandatory grounds for exclusion of the Tenderer pursuant to Regulation 57 of the Regulations apply to them, or
 - (ii) in circumstances where any mandatory exclusion grounds apply to the Tenderer (and where the Tenderer is not precluded from doing so under Regulation 57(17) of the Regulations), that it can provide evidence to the effect that measures taken by it are sufficient to demonstrate its reliability despite the existence of any such relevant exclusion ground, and
- (c) Declared by way of eESPD that they satisfy the selection criteria for this Competition as set out in part 3.2 below (the “Selection Criteria”),

will be evaluated in accordance with the Award Criteria at part 3.3 below.

However, please note that the Contracting Authority also reserves the right to exclude from evaluation a Tenderer to whom a discretionary ground for exclusion pursuant to Regulation 57 of the Regulations applies.

Tenderers should note that where a Tenderer is relying on the capacity of other entities (for example, Subcontractors) for the purposes of fulfilling any of the Selection Criteria in part 3.2 below it must ensure that each such entity:

- (i) completes and submits a separate eESPD in respect of each such entity, and
- (ii) when requested by the Contracting Authority, submit proof, to the satisfaction of the Contracting Authority, that each such entity will place the necessary resources at the disposal of the Tenderer.

Where a Tenderer (Prime Contractor) intends to subcontract any share of any Contract to a Subcontractor, but is not relying on the capacity of such Subcontractor for the purposes of fulfilling any of the Selection Criteria in part 3.2 below, it must ensure that each such Subcontractor submits a separate eESPD in respect of such Subcontractor completing those sections of the eESPD which are specified in section 2.D of the eESPD for this Competition.

The Contracting Authority may decide to examine Tenders before verifying the absence of exclusion grounds in Regulation 57 of the Regulations (the “Exclusion Grounds”) and the fulfilment of the Selection Criteria.

However, notwithstanding anything to the contrary in this part 3.1, the Contracting Authority reserves the right to ask Tenderers at any moment during the Competition to submit any or all of the following for the purposes of verification of the status of the Tenderer (including the Prime Contractor and any Subcontractor):

- (i) a Declaration in the form attached at Appendix 4;

- (ii) evidence to the effect that measures taken by the entity concerned are sufficient to demonstrate its reliability despite the existence of a relevant Exclusion Ground;
- (iii) in the case of the Prime Contractor and any Subcontractor on whose capacity the Prime Contractor relies, all or any of the supporting documents specified at paragraph 3.2 below;
- (iv) information concerning the Tenderer, and any proposed subcontractors, for the purposes of Regulation (EU) No 833/2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same) including, but not limited to, in respect of natural persons, copies of identity documents and, in respect of legal persons, a certificate or extract from the commercial register or other competent authority of the country in which the legal person is established; and
- (v) information concerning the origin of goods, if any, for the purposes of assessing compliance with Regulation (EU) No 833/2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same).

If a Tenderer does not, upon request by the Contracting Authority, provide evidence which is considered by the Contracting Authority as sufficient to demonstrate (i) its fulfilment of the Selection Criteria (or any one of them) in accordance with this RFT and (ii) the absence of Exclusion Grounds, or its reliability despite the existence of a relevant Exclusion Ground and (iii) that it does not come within the category of prohibited economic operators identified in Regulation (EU) No 833/2014 of 31 July 2014 (as amended by EU Regulation 2022/576) and (iv) that the origin of goods, if any, are not subject to the prohibitions set out in Regulation (EU) No 833/2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same) then it shall be excluded from further participation in this Competition.

If a Tenderer does not, upon request by the Contracting Authority, provide evidence which is considered by the Contracting Authority as sufficient to demonstrate (i) the fulfilment by any Subcontractor on whose capacity the Prime Contractor relies of the Selection Criteria (or any one of them) in accordance with this RFT and (ii) the absence of Exclusion Grounds in respect of any Subcontractor, or the reliability of any Subcontractor despite the existence of a relevant Exclusion Ground and (iii) that any proposed Subcontractor on whose capacity the Tenderer relies (where the value of that subcontract exceeds 10% of the value of the Services Contract) does not come within the category of prohibited economic operators identified in Regulation (EU) No 833/2014 of 31 July 2014 (as amended by EU Regulation 2022/576) then, it shall be excluded from further participation in this Competition *unless* it replaces the Subcontractor with one which meets all relevant requirements of this RFT.

3.2 SELECTION CRITERIA

- 3.2 Tenderers will either pass OR fail each of the Selection Criteria in this part 3.2. A Tenderer who fails a selection criterion will be excluded from participating in this Competition.

3.2.A Economic and Financial Standing

Tenderers must declare by way of eESPD that they satisfy the financial and economic standing requirement(s) set out below and that they are able, upon request and without delay, to provide the supporting documentation specified below to the Contracting Authority in each case.

- Evidence of Turnover: Evidence, in relation to the service, of certified turnover for the three previous financial years (the three most recent accounting periods covering 2021 to 2023) demonstrating an average minimum of €400,000 per year.
- Other Financial/Economic Information/References: Evidence in the form of a letter signed by the organisation's external auditors (or accountants if the organisation is not required to have external auditors) that the tenderer's business is solvent and is a going concern.

Tenderers must provide the supporting documentation specified above without delay when requested by the Contracting Authority. However, where the Tenderer is unable, for a valid reason, to provide the specified documentation, the Tenderer must inform the Contracting Authority of the valid reason as to why the documentation cannot be supplied and, if the Contracting Authority considers the reason given to be valid, provide such other suitable alternative documentation to prove, to the satisfaction of the Contracting Authority, their economic and financial capacity.

3.2.B Technical and Professional Ability

Tenderers must declare by way of eESPD that they satisfy the technical and professional requirement(s) set out below and that they are able, upon request and without delay, to provide the supporting documentation specified below to the Contracting Authority in each case.

Minimum Professional Qualification:

- Tenderers must hold a valid Practising Certificate issued by the Law Society of Ireland through to 31 December 2025.

Experience:

- Minimum five (5) years postgraduate experience with a minimum of three (3) years in conveyancing.

Supporting documentation to include:

- Practising Certificate issued by the Law Society of Ireland.

- CVs outlining qualifications and experience as set out above.

Tenderers must provide the supporting documentation specified above without delay when requested by the Contracting Authority.

3.3 AWARD CRITERIA

- 3.3.1 The Framework Agreement will be awarded to the three top ranked Tenderers on the basis of the most economically advantageous tender(s) as identified in accordance with the following criteria:

Award Criteria	Maximum Marks Available	Minimum Qualifying Threshold
1. Understanding of the objective	100	60
2. Project methodology, timescale, and evidence of planned approach	500	300
3. Previous experience / capability and key achievements of proposed team	200	120
4. Cost (hourly rate and service rate)	200	N/A
Total	1,000	

1. Understanding of the objective (100 marks)

Tenderers must describe in a clear and comprehensive manner their understanding of the objective of this contract to include:

- The Tenderer's understanding of the service being procured.
- The Tenderer's understanding of the wider policy context in which the contract operates.
- Demonstrate a clear understanding of issues that may arise in respect of the provision of requirements, outline these issues, and describe their approach to the management of such issues.

The maximum page count for this sub-criterion is **two A4 pages (font size 11)**.

2. Project methodology, timescale, and evidence of planned approach (500 marks)

Tenderers should outline their proposed approach for delivery of services to include:

- How the service will be delivered, including how instructions will be received and progressed, including case management and quality control.
- Providing proposed timescales on tasks and service level commitments including provision for time sensitive items.
- Risk management and quality assurance mechanisms in place to ensure an effective delivery of legal services at all times.
- Communications processes and reporting structure between service provider and Framework Client.
- The Tenderer's approach to issues management/problem resolution and the escalation procedures it will have available to the Framework Client.
- Details of proposed team including contract manager and outline proposed level of involvement by each team member.
- Demonstrate ability to manage multiple services being delivered under this contract.

The maximum page count for this sub-criterion is six A4 pages (font size 11).

Tenderer's should also include the following:

- i. Details of the Service Delivery Team who it is proposed will be directly involved in delivering the required Services.
- ii. Description of the role of each person on the team.
- iii. Description of the suitability of the resources proposed to provide the Services required. Tenderers must highlight why the size/composition and the expertise of the team is of benefit to the Client.

The page count for the above is two A4 pages (font size 11).

- iv. Submit an organogram showing the team resource allocation, reporting and management accountability. The organogram must not exceed **one A4 page**.
- v. Complete and submit a CV for each member of the team whom it is proposed will deliver the services, clearly identifying their level of expertise in delivering similar services. Tenderers must ensure they provide sufficient information to allow the Contracting Authority to assess the scale, complexity and similarity of assignments undertaken by each resource.

Resource Requirements: CVs must be submitted for a Client Relationship Partner (one), an Associate (two) and a Solicitor (two) (five in total).

The maximum page count for this criterion is nine A4 pages (font size 11).

3. Previous experience / capability and key achievements of proposed team (200 Marks)

Tenderers must describe in a clear and comprehensive manner:

- An overview of the tenderer's relevant experience related to leasing and vacancy matters.
- Details of proposed team and their experience with similar work as outlined under this tender.
- Evidence of previous achievements which are aligned to work under this tender.
- Capacity of proposed team to deliver services.

Notes for Evaluation

1. Tenders will be evaluated using the award criteria outlined in the table below.
2. Particular attention is drawn to the minimum qualifying thresholds which applies. Qualitative award criteria (criteria 1, 2 and 3) will be assessed first.
3. Only those Tenders that score a mark equal to or in excess of the minimum qualifying threshold (as shown in the table above) for award criteria 1, 2 and 3 will proceed to be evaluated under award criterion 4 (Cost).
4. Tenderers which fail to achieve the minimum qualifying thresholds will result in the Tenderer being eliminated from the competition and no further evaluation of its Tender will be carried out. Also, in such circumstances, the Tenderer's Pricing Schedule will not be evaluated.
5. Scoring of the qualitative award criteria will be based on an assessment of the information provided by Tenderers and each response element will be awarded marks using the following scoring methodology:

Scoring Methodology

Weighting	Meaning
91% - 100%	Excellent response with very few or no weaknesses. Exceeds requirements and provides comprehensive, detailed, and convincing assurance that the Tenderer will deliver to an excellent standard.
80% - 90%	A very good response that demonstrates real understanding and fully meets the requirements and assurance that the Tenderer will deliver to high standard.
60% - 79%	A satisfactory response which demonstrates a reasonable understanding of requirements and gives reasonable assurance of delivery to an adequate standard but does not provide sufficiently convincing assurance to award a higher mark.
30% - 59%	A response where reservations exist. Lacks full credibility/convincing detail, and there is a significant risk that the response will not be successful.
1% - 29%	A response where serious reservations exist. This may be because, for example, insufficient detail is provided, and the response has fundamental flaws, or is seriously inadequate or seriously lacks credibility with a high risk of non- delivery.
0%	Response completely fails to address the criterion under consideration.

Framework rules will apply to the awarding of work. See Appendix 7 for the template Framework Agreement which will govern the awarding of work across activities.

Cost

The lowest priced Tender shall be awarded the maximum points available under this criterion and the points of all other Tenders under this criterion shall be calculated using the following formula:

$\text{Cost Score} = \frac{\text{Lowest Tendered Rate}}{\text{Tendered Rate under evaluation}} \times \text{Maximum Number of Marks Available}$

3.3.2 Subject to paragraphs 2.1 (Important Notices) and 3.5 (Standstill Period) of this RFT, award of the Services Contract to the highest ranked Tenderer (as determined by paragraph 3.3.1) will be conditional upon:

- (a) the Tenderer submitting the following evidence in respect of the Tenderer (including the Prime Contractor and any Subcontractors, as applicable in accordance with paragraph 3.1 above) to the extent not already provided, within seven (7) days of request by the Contracting Authority: (i) a Declaration in the form attached at Appendix 4; (ii) if applicable, evidence to the effect that measures taken by the entity concerned are sufficient to demonstrate its reliability despite the existence of a relevant Exclusion Ground; (iii) all or any of the supporting documents specified at paragraph 3.2; and
- (b) the evidence specified at paragraph 3.3.2(a) above demonstrating that each entity concerned meets the Selection Criteria and the compliance requirements specified at paragraph 3.1(b) and (c) above.

3.4 PRESENTATION OF PROPOSALS

Tenderers may be required to make a presentation of the proposal contained in their Tender. The Contracting Authority will not be responsible for the cost of such presentations (in accordance with paragraph 2.8). Performance at presentations will NOT be evaluated.

3.5 STANDSTILL PERIOD

3.5.1 In circumstances where the European Communities (Public Authorities' Contracts) (Review Procedures) Regulations 2010 (Statutory Instrument 130 of 2010), as amended by the European Communities (Public Authorities' Contracts) (Review Procedures) (Amendment) Regulations 2015 (Statutory Instrument 192 of 2015) and the European Communities (Public Authorities' Contracts) (Review Procedures) (Amendment) Regulation 2017 (Statutory Instrument 327 of 2017) apply, no contract can or will be executed or take effect until at least fourteen (14) calendar days after the day on which the Tenderers have been sent a notice informing them of the result of this Competition ("Standstill Period") if such notice is sent by electronic means. The Standstill Period shall be sixteen (16) calendar days if such notice is sent by other means. The preferred bidder will be notified of the decision of the Contracting Authority and of the expiry date of the Standstill Period.

- 3.5.2 Tenderers should note that the Contracting Authority may, when notifying Tenderers of the results of this Competition, include the scores obtained by the Tenderer concerned and the scores obtained by the preferred bidder in respect of each award criterion assessed by the Contracting Authority.

3.6 RETURN OF SIGNED FRAMEWORK AGREEMENTS AND CONTRACTS

- 3.6.1 The successful Tenderer must sign and return the Framework Agreement, Services Contract and the Confidentiality Agreement, all in duplicate, to the Contracting Authority no later than 14 calendar days from the date of expiry of the Standstill Period unless notified otherwise in writing by the Contracting Authority. A signed Framework Agreement returned by the successful Tenderer is not binding on the Contracting Authority until the Contracting Authority has signed the Framework Agreement in accordance with paragraph 2.1.2 above.
- 3.6.2 Where the signed Framework Agreement, Services Contract and the Confidentiality Agreement have not been received by the Contracting Authority within the period as specified at paragraph 3.6.1 then the Contracting Authority may proceed to award the Framework Agreement and Services Contract to the next highest-ranked Tenderer in accordance with paragraph 3.6.1 above.

Appendix 1: Requirements and Specifications

Tenderers must address each of the issues and requirements in this part of the RFT and submit a detailed description in each case which demonstrates how these issues and requirements will be dealt with / met and their approach to the proposed delivery of the Services. A mere affirmative statement by the Tenderer that it can/will do so or a reiteration of the tender requirements is NOT sufficient in this regard.

Overview

The Housing Agency is a government agency focused on working with and supporting local authorities, Approved Housing Bodies (AHBs) and the Department of Housing, Local Government and Heritage (DHLGH). The Housing Agency also works with other government departments and state agencies on various projects.

The Housing Agency agreed a strategy statement for 2025– 2029, which sets out its vision: Delivering homes people need.

The values of the Housing Agency set the standard for the ways we work with colleagues and stakeholders, and we put people at the centre of everything we do to highlight the importance of our staff, our stakeholders, and the people we are working to support with housing needs.



Our activity is structured under three themes:

Theme 1: Being a Centre for Housing Knowledge

Theme 2: Addressing Housing Supply and Affordability

Theme 3: Supporting the Creation of Sustainable and Inclusive Communities

We undertake a range of activities to support and deliver on various policies, schemes and programmes that aim to ensure better housing delivery for everyone. These include:

- Acting as a trusted adviser to Government on housing-related matters.
- Producing high quality housing insights and data to help inform policy makers and stakeholders.
- Supporting the delivery of housing supply.
- Implementing and advising on schemes to improve affordability and viability.
- Providing expertise and technical assistance in relation to remediation and building defects.
- Supporting innovation and facilitating implementation.
- Providing supports to promote sustainable and inclusive communities.

The Housing Agency is governed by an independent Board appointed by the Minister of Housing, Local Government and Heritage. It currently has just over two hundred staff. Further information on the Housing Agency is available at <https://www.housingagency.ie>

Specification & Requirements

Introduction

There are a number of services requirements to fulfil under this competition. Each is dealt with in turn below. These can be broadly categorised as follows:

1. Conveyancing and registration of charge documents on properties on behalf of a local authority.
2. Legal advice and practical assistance on Compulsory Purchase Orders (CPOs).
3. Long term leasing of properties by local authorities – Mortgage to Rent scheme.
4. Long term leasing of properties by local authorities – general.

Expenditure

An estimate of annual expenditure against each activity is below:

1. Conveyancing and registration of charge documents on properties on behalf of a local authority – estimated at €900,000 per year. However, this is demand led.
2. Long term leasing of properties by local authorities (Mortgage to Rent scheme)-estimate of €50,000 per year. However, this is demand led.
3. Legal Advice and practical assistance on Compulsory Purchase Order's (CPO's) – estimate of €20,000 per year. However, this is demand led.
4. Long term leasing of properties by local authorities – estimate of €30,000 per year. However, this is demand led.

1. Conveyancing and registration of charge documents for properties on behalf of a local authority

The Housing Agency works closely with local authorities in relation to the administration of the Vacant Property Refurbishment Grant and has a defined process in place with local authorities for the review of the Charge Document for the Vacant Property Refurbishment Grant. This secures the relevant local authority's interest in the property to enable draw down of the grant funding by an applicant.

The solicitor's role is to register the charge with Tailte Eireann on behalf of the local authority.

The process is defined below:

1. The local authority requests use of the framework solicitors via an email to the Housing Agency(pou@housingagency.ie). The applicant's name, property address (including Eircode) and Object ID should be included in this email.
2. The Housing Agency will then send an order form to the Framework solicitor.
3. The solicitor completes the order form and returns it to the Housing Agency.
4. The Housing Agency then confirm the solicitor to the local authority.
5. The local authority provides the completed charge document directly to The Housing Agency.
6. The Housing Agency review the Charge document and carry out an initial Title Check.
7. Once the Housing Agency has reviewed the Charge document, it is emailed back to the local authority and the Vacant Homes Officer (VHO) can send the Charge to the applicants/ their solicitor for signing.
8. Once the Charge is signed by the applicant and returned to the VHO, the VHO can then arrange for the Charge to be signed by the local authority.
9. The VHO then sends the fully signed document to the framework solicitors, who reviews and submits the document to Tailte Eireann for registering.
10. Tailte Eireann will then provide the framework solicitor with a 'Dealing Number'. (This confirms to the framework solicitor that Tailte Eireann has the document and is in the process of lodging it.)
11. The solicitors will at that point confirm the 'Dealing Number' to the VHO and the VHO can begin the drawdown process.

This will be a fixed price service and should be based upon standard registrations.

Any work that falls outside the scope of review and lodgement of the charge documentation to Tailte Eireann will be charged at the hourly rate under section 3 "Legal Advice and Practical Assistance on Compulsory Purchase Orders (CPOs) and Vacancy".

For the avoidance of doubt, the Housing Agency will pay for these services on behalf of the local authority.

2. Long term leasing of properties by local authorities – Mortgage to Rent Scheme

The Housing Agency is the national coordinator for the Mortgage to Rent (MTR) Scheme, a government initiative to help homeowners who are at risk of losing their homes. The MTR Scheme is aimed at borrowers in long term mortgage arrears to allow them to stay in their home paying an affordable rent to either an Approved Housing Body (AHB) or to the local authority.

The borrower in long term arrears surrenders their property voluntarily to their lender and the property is purchased by an AHB or private entity and the borrower remains a tenant in the property. Where the property is purchased by a private entity, the local authority enters into a long term lease with the private entity for up to 25 years.

The Agreements for Lease and/or Leases used for long term leasing under the MTR Scheme are template Agreements for Lease and Lease prepared by the Housing Agency's legal advisors at the direction of the Department of Housing, Local Government and Heritage and are populated by The Housing Agency. No material changes are to be made to these documents without the approval of the Department of Housing, Local Government and Heritage.

The conveyancing services to be provided to The Housing Agency/local authorities by the service providers will include the following:

1. Reviewing the Lessor's solicitor's draft Certificate of Title (in a form to be agreed) to ensure the Lessor's solicitor has fully certified that the Lessor has appropriate title to enter into a lease of up to 25 years with a local authority on the properties and has certified compliance with planning permission and building regulations.
2. Reviewing the delivery documents required by an Agreement for Lease prior to delivery of the Lease, to confirm the Lessor has appropriate title and evidence of compliance with planning permission and building regulations; to commence a lease with a local authority on the properties of up to 25 years.
3. Preparing Title Reports for review by the local authority, or where applicable advising on the content and form of the Certificate of Title.
4. Agreeing the details of delivery documents with the Lessor's solicitor prior the Local Authority entering into an Agreement for Lease.
5. Registering the local authority's leasehold interest as a burden on the Lessor's title for leases of over 21 years (only for MTR leases which commenced prior to 14th June 2021). The obligation is on the Lessor to register the local authority's leasehold interest for Leases which commence after this date.
6. Other legal services related to leasing that may be required.

3. Legal advice and practical assistance on Compulsory Purchase Orders (CPOs) and vacancy

Given that the property acquired under the CPO process is a transfer of an asset, it is a normal conveyance.

Within the CPO process, at which point where the local authority formalises the official transfer of the property by either:

- (1) Agreement with the property owner or
- (2) Vesting Order.

Under agreement with the property owner the local authority law agent will draft the form of Deed of Transfer/conveyance or assignment to be signed by the property owner.

The Vesting Order (an administrative agency, or public office passing the legal title in lieu of a legal conveyance) is used where the property owner is non-co-operative.

If it is an unregistered property, it will be a First Registration application.

The following are preliminary considerations for local authorities prior to the conveyance. The Housing Agency, however, can carry out these searches:

- Title searches should be carried out in Land Registry/Registry of Deeds.
- Ascertain whether there are any rights/burdens/charges or mortgages against the property.

Regarding charge/burden holders, this is separate from the conveyancing part itself. Third party charges will be discharged during the CPO process.

Additionally, there may be requirement to do the following:

1. Conveyancing for onward sale of local authority owned property/land.
2. Registering of a charge on a folio on behalf of a local authority.
3. Other legal services related to conveyancing as may be required.

4 Long Term Leasing of properties by Local Authorities

There are a number of different long-term leasing (LTL) arrangements available to local authorities. The three main arrangements are described as:

4.1 Standard LTL, which involves a lease of a property for up to 25 years and can be entered into for individual properties or for multiple properties in a scheme. Under the terms of this standard lease, the local authority (Lessee) is responsible for day-to-day maintenance of the demised premises and the Lessor retains responsibility for the maintenance and repair of the property structure.

4.2 Enhanced LTL, which involves a lease of a property for up to 25 years and is generally reserved for the lease of multiple properties in a scheme as the structure lends itself to such

arrangements. Under the terms of this enhanced lease, the Lessor is responsible for both day-to-day maintenance of the demised premises and for the maintenance and repair of the property structure.

4.3 Repair and Leasing, which involves a lease of a property for up to 25 years and can be entered into for individual properties or for multiple properties in a scheme. Under the terms of Repair and Leasing, the Local Authority (Lessee) is responsible for day-to-day maintenance of the demised premises and the Lessor retains responsibility for the maintenance and repair of the property structure.

The agreements for lease and/or leases used for LTL are template Agreements for Lease and Lease prepared by the Housing Agency's legal advisors at the direction of the Department of Housing Local Government and Heritage. No material changes are to be made to these documents without the approval of the Department of Housing, Local Government and Heritage. As such, altering the templates or negotiation terms with the Lessor's solicitor and this position must be strictly enforced and communicated to the Lessor's solicitor.

The conveyancing services to be provided to The Housing Agency/local authorities by the service providers will include the following:

1. Taking instruction from The Housing Agency/local authority and populating Agreements for Lease and/or Leases with property specific information as required or reviewing same if they have been drafted by the Lessor's solicitor to ensure they reflect the agreed terms between the Lessor and the local authority.
2. Reviewing the Lessor's title (full title review) to ensure that the Lessor has appropriate title to enter into a lease with a local authority on the properties of up to 25 years and to ensure the properties are compliant with planning and building regulations (in accordance with good conveyancing practice) or will be compliant (subject to the terms of the Agreement for Lease) with same upon delivery of the lease.
3. Alternatively to point 2 above, reviewing the Lessor's solicitor's Certificate of Title (in a form to be agreed) to ensure the Lessor's solicitor has fully certified that the Lessor has appropriate title to enter into a lease with a local authority on the properties of up to 25 years and has certified compliance with planning permission and building regulations.
4. Agreeing the details of delivery documents with the Lessor's solicitor prior to the local authority entering into an Agreement for Lease.
5. Reviewing the delivery documents required by an Agreement for Lease prior to delivery of the lease, to confirm the Lessor has appropriate title and evidence of

compliance with planning permission and building regulations to commence a lease with a local authority on the properties of up to 25 years.

6. Preparing Title Reports for review by the local authority or where applicable advising on the content and form of the Certificate of Title.
7. Attending closing meetings as required with Lessor's solicitors.
8. Attending to any e-stamping filings (if applicable).
9. Registering the local authority's leasehold interest as a burden on the Lessor's title for leases of over 21 years.

Note - At present there are no further plans for future targeted or other leasing initiatives. However, should there be any further activity in this area service providers will be required to provide similar or broadly similar services as described above.

Appendix 2: Pricing Schedule

Award Criterion 4 - Cost

Tenderers must complete the below matrix.

Hourly Rates by Professional Grade

An hourly rate (excl. VAT) for each grade must be entered into column B. Hourly Rates will be evaluated by reference to the lowest rates tendered at each professional grade. For example, the lowest priced Partner rate will score the maximum marks available, with the Partner rates from all other tenderers will be scored relative to that rate.

(A) Professional Grade	(B) Hourly Rate (excluding VAT)	(C) Marks Available per Grade
Partner	€	15
Associate	€	20
Solicitor	€	25
Legal Executive	€	10

NOTE: The hourly rates proposed at the time of responding to the original call for tender are MAXIMUM rates and cannot be increased over the term of the Framework. Notwithstanding the foregoing, the Client may exercise its sole discretion to consider a reasonable price adjustment and approve such reasonable price adjustment if so agreeable between both parties.

	Fixed Rate (excluding VAT)	Marks Available
Registration of Charge Document	€	130

This is a fixed price service and should be based upon standard registrations.

Any work that falls outside the scope of review and lodgement of the charge documentation to Tailte Eireann will be charged at the hourly rate.

All rates tendered must be in Euro and must be inclusive of all ancillary costs, costs / expenses for the Tenderers, partners, associates, solicitors, legal executives, trainees and any other office personnel in matters related to transactions, meetings, consultations and any other activity in relation to the Services and all office overheads and other expenses such as printing, copying, courier charges, postage, and any other costs incidental to the Services but exclusive of:

- i) VAT which will be charged at the applicable rates;
- ii) Travel and subsistence fees incurred by the Framework Member. These **must be agreed in advance** with the Contracting Authority and/or Framework Client on a case by case basis and shall be calculated in accordance with the following:
 1. Department of Public Expenditure and Reform: Circular 18/2018: Domestic Subsistence Allowances.
<https://circulars.gov.ie/pdf/circular/per/2018/18.pdf>
 2. Department of Public Expenditure and Reform: Circular 07/2017: Subsistence Allowances Abroad.
<http://circulars.gov.ie/pdf/circular/per/2017/07.pdf>

3. Department of Public Expenditure and Reform: Circular 05/2017: Motor Travel
Rates. <http://circulars.gov.ie/pdf/circular/per/2017/05.pdf>

Appendix 3: Tenderers' Statement

[Tenderers shall complete and return the following form of Tenderers' Statement printed on the Tenderers' headed notepaper and signed by the Tenderer.]

TENDERERS' STATEMENT

TO: **The Housing Agency** (the "Contracting Authority")

RE: Request for Tenders to establish a Multi Supplier Framework Agreement for the provision of Legal Services (Legal Advice and Practical Assistance on Compulsory Purchase Orders (CPOS), and Legal Conveyancing Services for Leasing of Properties by Local Authorities)

Having examined your Request for Tenders (the "RFT") including the Instructions to Tenderers, the Selection and Award Criteria, the Requirements and Specifications, and the Terms and Conditions of the Services Contract, we hereby declare the following:

1. We understand the nature and extent of the Services required to be delivered as described in Requirements and Specifications at Appendix 1 to the RFT.
2. We accept all of the Terms and Conditions of the RFT, the Services Contract and the Confidentiality Agreement and agree if awarded a Services Contract to execute the Services Contract at Appendix 5 to the RFT and the Confidentiality Agreement at Appendix 6 to the RFT.
3. We accept all the Selection and Award Criteria as set out in Part 3 of the RFT.
4. We agree to provide the Contracting Authority with the Services in accordance with the RFT and our Tender.
5. We agree that, if awarded any Services Contract, we shall, in the performance of such contract, comply with all applicable obligations in the field of environmental, social and labour law.
6. We confirm that we have complied with all requirements as set out at Part 2 of the RFT.
7. We confirm that all prices quoted in our Tender will remain valid for the period of time commencing from the Tender Deadline, as specified at paragraph 2.10.3 of the RFT.
8. We shall, if awarded any Services Contract under the RFT, have in place on the Effective Date of the Services Contract all insurances (if any) as required by paragraph 2.21.1 of the RFT.
9. We confirm that all Data Subjects whose Personal Data is provided in our Tender have consented to the processing of such Personal Data by us, the Contracting Authority, the Evaluation Team and the supplier of the etenders.gov.ie website, for the purposes of our participation in this Competition or that we otherwise have a legal basis for providing such Personal Data to the Contracting Authority for the purposes of our participation in this Competition and that we will provide evidence of such consent and / or legal basis to the Contracting Authority upon request.

10. We do not come within the category of prohibited economic operators identified in Regulation (EU) No 833/2014 of 31 July 2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same).
11. The origin of goods connected to our Tender, if any, are not subject to the prohibitions set out in Regulation (EU) No 833/2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same).
12. The subcontractor(s) on whose capacity we rely as part of our Tender (where the value of that subcontract exceeds 10% of the value of the Services Contract) does not come within the category of prohibited economic operators identified in Regulation (EU) No 833/2014 of 31 July 2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same).

SIGNED

Company

(Authorised Signatory)

Print name

Address

Date

Appendix 4: Declaration as to Personal Circumstances of Tenderer

Re: Request for Tenders to establish a Multi Supplier Framework Agreement for the provision of Legal Services (Legal Advice and Practical Assistance on Compulsory Purchase Orders (CPOS), and Legal Conveyancing Services for Leasing of Properties by Local Authorities)

NAME: [Click here and insert name]

ADDRESS: [Click here and insert address]

I, [Click here and insert name of Declarant], of [Click here and insert name of entity] do solemnly and sincerely declare that:

1. I am a [insert role of Declarant] of [Click here and insert name of entity] and am authorized by [Click here and insert name of entity] to make this declaration which relates to a tender ("the Tender") submitted by [Click here and insert name of entity] in response to an RFT dated titled [insert description of competition] published by [insert name of contracting authority] ("the Contracting Authority").
2. Neither [Click here and insert name of entity] nor any person who is a member of the administrative, management or supervisory body of [Click here and insert name of entity] nor any person who has powers of representation, decision or control in [Click here and insert name of entity] has:
 - a. ever been the subject of a conviction for participation in a criminal organisation, as defined in Article 2 of Council Framework Decision 2008/841/JHA.
 - b. ever been the subject of a conviction for corruption, as defined in Article 3 of the Convention on the fight against corruption involving officials of the European Communities or officials of Member States of the European Union and Article 2(1) of Council Framework Decision 2003/568/JHA as well as corruption as defined in the national law of the Contracting Authority or the law of the state in [Click here and insert name of entity] is established.
 - c. ever been the subject of a conviction for fraud within the meaning of Article 1 of the Convention on the protection of the European Communities' financial interests.
 - d. ever been the subject of a conviction for terrorist offences or offences linked to terrorist activities, as defined in Articles 1 and 3 of Council Framework Decision 2002/475/JHA respectively, or for inciting or aiding or abetting or attempting to commit an offence, as referred to in Article 4 of that Framework Decision.
 - e. ever been the subject of a conviction for money laundering or terrorist financing, as defined in Article 1 of Directive 2005/60/EC of the European Parliament and of the Council.
 - f. ever been the subject of a conviction for child labour and other forms of trafficking in human beings as defined in Article 2 of Directive 2011/36/EU of the European Parliament and of the Council.
3. [Click here and insert name of entity]:
 - a. is not in breach and has not breached its obligations relating to the payment of taxes or social security contributions.

- b. has carried out the preparation of the Tender independently.
4. [Click here and insert name of entity]:
- a. has, in the performance of all public contracts, complied with applicable obligations in the field of environmental social and labour law that apply at the place where the works are carried out or the services provided, that have been established by EU law, national law, collective agreements or by international, environmental, social and labour law listed in Schedule 7 of the European Union (Award of Public Authority Contracts) Regulations 2016 (Statutory Instrument 284 of 2016).
 - b. is not bankrupt or the subject of insolvency or winding-up proceedings, its assets are not being administered by a liquidator or by the court, it is not in an arrangement with creditors, its business activities are not suspended nor is it in any analogous situation arising from a similar procedure under national laws and regulations.
 - c. is not guilty of grave professional misconduct.
 - d. has not entered into agreements with other economic operators aimed at distorting competition.
 - e. is not aware of any conflict of interest due to its participation in the Competition;
 - f. has not had any prior involvement in the preparation of the Competition;
 - g. has not shown significant or persistent deficiencies in the performance of a substantive requirement under a prior public contract, a prior contract with a contracting entity, or a prior concession contract, which led to early termination of that prior contract, damages or other comparable sanctions.
 - h. is not guilty of serious misrepresentation in supplying the information required for the verification of the absence of grounds for exclusion or the fulfilment of the Selection Criteria for this Competition and did not withhold such information and did not fail or is not able to submit supporting documents in respect of this Competition as required under Regulation 59 of the European Union (Award of Public Authority Contracts) Regulations 2016 (Statutory Instrument 284 of 2016) .
 - i. has not undertaken to unduly influence the decision-making process of the Contracting Authority in respect of the Competition, or obtain confidential information that may confer upon it undue advantages in respect of the Competition; or negligently provided misleading information that may have a material influence on decisions concerning exclusion, selection or award.
5. [Click here and insert name of entity] does not come within the category of prohibited economic operators identified in Regulation (EU) No 833/2014 of 31 July 2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same);
6. The origin of goods connected to the Tender, if any, are not subject to the prohibitions set out in Regulation (EU) No 833/2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same);
7. Any subcontractor, supplier or other entity on whose capacity [Click here and insert name of entity] relies as part of the Tender does not come within the category of prohibited economic operators identified in Regulation (EU) No 833/2014 of 31 July 2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same).

I understand and acknowledge that the provision of inaccurate or misleading information in this declaration may lead to my business/firm/company/partnership being excluded from participation in this or future tenders, and I make this solemn declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act, 1938. This declaration is made for the benefit of the Contracting Authority.

Signature of Declarant

Declared before me by _____ who is personally known to me

(or who is identified to me by _____ who is personally known to me) or*

at _____ this _____ day of _____ 20__

(signed)

Practising Solicitor/Commissioner for Oaths

**Please include such other form of identification used to identify the Declarant as permitted by the Statutory Declarations Act, 1938 (as amended)*

Appendix 5: Services Contract

The Housing Agency

and

[Insert successful Tenderer's full legal name]

AGREEMENT

Relating to the provision of Services pursuant to
Request for Tenders to establish a Multi Supplier Framework Agreement for the provision of Legal
Services (Legal Advice and Practical Assistance on Compulsory Purchase Orders (CPOS), and Legal
Conveyancing Services for Leasing of Properties by Local Authorities)

THIS AGREEMENT IS MADE ON THE [DATE E.G. 2ND] DAY OF [MONTH] 20[YEAR] BETWEEN:

The Housing Agency, of [address] ("the Client");

and

[Contractor's full legal name], of [address] ("the Contractor")

(each a "Party" and together "the Parties").

WHEREAS:

- A. By Request for Tender entitled "Insert title of RFT" advertised in the supplement to the Official Journal of the European Union, OJEU Notice Number [] of [] dated insert date of RFT ("the RFT") the Contracting Authority invited tenders from economic operators ("Tenderers") for the provision of the services described in Appendix 1 to the RFT (the "Services"). References to the RFT shall include any clarifications issued by the Contracting Authority via the messaging facility on www.etenders.gov.ie between [insert date] and [insert date] (the "RFT Clarifications"). The RFT (including the RFT Clarifications) is hereby incorporated by reference into this Agreement.
- B. The Contractor submitted a response to the RFT dated [insert date of Tender] ("the Submission"). References to the Submission shall include any clarifications issued by the Contractor in writing to the Contracting Authority between [insert date] and [insert date] (the "Submission Clarifications"). The Submission (including the Submission Clarifications) is hereby incorporated by reference into this Agreement.
- C. The Contracting Authority and the Contractor entered into a framework agreement on [insert date of Framework Agreement] (the "**Framework Agreement**"). The Framework Agreement is incorporated by reference into this Agreement. Under the Framework Agreement, the Client may offer to purchase valuation consultancy services (as described in Schedule B and more particularly described in each Order Form) by issuing an Order Form to the Contractor (an "**Order Form**").
- D. In accordance with the Framework Agreement, by way of Order Forms, the Client may offer to purchase the services (as specified in the Order Form) from the Contractor. The Contractor shall return the Order Form duly executed.
- E. In accordance with clause 3.1 of the Framework Agreement, the Parties now agree to enter into this services contract (the "**Agreement**").

IT IS HEREBY AGREED AS FOLLOWS:

- 1. This Agreement consists of the following documents, and in the case of conflict of wording, in the following order of priority:
 - i. Each Order Form;
 - ii. This Agreement and Schedules A to E attached hereto;

- iii. The Framework Agreement;
 - iv. The CFT; and
 - v. The Submission.
2. In accordance with Clause 3.2 of the Framework Agreement, The Contractor agrees to provide the Services described in Schedule B and each Order Form (“the Services”) to the Client in accordance with this Agreement (“Agreement”). Schedule B details the nature, quality, time of delivery, key personnel and functional specifications of the Services in accordance with the RFT and the Submission, and each Order Form provides further details of the scope, property address(es), and fee involved in the provision of the Services specified in that Order Form (the “Specification”).
 3. Subject to the terms and conditions of this Agreement and the Order Form, the Client agrees to pay to the Contractor the charges as stipulated in Schedule C (“the Charges”). The Charges are exclusive of VAT which shall be due at the rate applicable on the date of the VAT invoice.
 4. For the purposes of this Agreement, the Client’s Contact is [name of contact person] of [address of contact person]; the Contractor’s Contact is [Contractor contact name] of [Contractor contact address].
 5. This Agreement shall take effect on the date of this Agreement (“the Effective Date”) and shall expire on [Insert date], unless it is otherwise terminated in accordance with the provisions of this Agreement or otherwise lawfully terminated or otherwise lawfully extended as agreed between the Parties (“the Term”).

The Client reserves the right to extend the Term for a period or periods of up to 12 months with a maximum of two such extensions permitted subject to its obligations at law
 6. Unless otherwise specified herein, a defined term used in this Agreement shall have the same meaning as assigned to it in the RFT.
 7. Headings are included for ease of reference only and shall not affect the construction of this Agreement.
 8. Unless the context requires otherwise, words in the singular may include the plural and vice versa.
 9. References to any statute, enactment, order, regulation or other legislative instrument shall be construed as a reference to the statute, enactment, order, regulation or instrument as amended, unless specifically indicated otherwise.
 10. In the event that any ambiguity or question of intent or interpretation arises in relation to this Agreement, this Agreement shall be construed as if drafted jointly by the Parties and no presumption or burden of proof shall arise favouring or disfavouring any Party by virtue of the authorship of any of the provisions of this Agreement.

SIGNED for and on behalf of the Client

SIGNED for and on behalf of the Contractor

 (being a duly authorised officer)	
Witness	Witness

Schedule A: Terms and Conditions

1. CONTRACTOR'S OBLIGATIONS

- A. The Contractor undertakes to act with due care, skill and diligence in the provision of the Services and generally in the carrying out of its obligations under this Agreement and in the appointment, monitoring and retention of its agents and Subcontractors. The Contractor shall require its agents and Subcontractors to exercise due care, skill and diligence in the provision of the Services and generally in the carrying out of obligations allocated by the Contractor to its agents and Subcontractors under this Agreement.
- B. In consideration of the payment of the Charges and subject to clause 3 the Contractor shall:
1. provide the Services in accordance with the Specification, the RFT, the Client's directions and the terms of this Agreement;
 2. comply with and implement any policies, guidelines and/or any project governance protocols issued by the Client from time to time and notified to the Contractor in writing;
 3. comply with all local security and health and safety arrangements as notified to it by the Client; and
 4. provide the Services in accordance with good industry practice and comply with all applicable laws including but not limited to all obligations in the field of environmental, social and labour law that apply at the place where the Services are provided, that have been established by EU law, national law, collective agreements and by international, environmental, social and labour law listed in Schedule 7 of the European Union (Award of Public Authority Contracts) Regulations 2016 (Statutory Instrument 284 of 2016) (the "Regulations") . The Contractor shall be responsible for compliance with all statutory requirements of an employer and without prejudice to the generality of the foregoing shall be solely responsible in law for the employment, remuneration, taxes, immigration and work permits of all personnel retained for the purposes of complying with this Agreement.
- C. The Contractor is deemed to be the prime contractor under this Agreement and the Contractor assumes full responsibility for the discharge of all obligations under this Agreement and shall assume all the duties, responsibilities and obligations associated with the position of prime contractor. The Contractor as prime contractor under the Submission hereby assumes liability for its Subcontractors and shall ensure that its Subcontractors shall comply in all respects with the relevant terms of this Agreement, including but not limited to clause 1B(4) above, to the extent that it or they are retained by the Contractor. Subject to clause 14, the Contractor shall notify the Client as soon as possible of any changes to the name, contact details and legal representatives of its Subcontractors.
- D. Without prejudice to clause 1C, where the Client becomes aware that any of the exclusion grounds set out in Regulation 57 of the Regulations apply to any Subcontractor, the Client reserves the right to require the Contractor to immediately replace such Subcontractor and the Contractor shall comply with such requirement. The Contractor shall include in every sub-contract a right for the Contractor to terminate the sub-contract where any of the

exclusion grounds apply to the Subcontractor and a requirement that the Subcontractor, in turn, includes a provision having the same effect in any sub-contract which it awards.

- E. During this Agreement the Contractor shall be an independent contractor and not the employee of the Client. Neither Party shall have any authority to bind or commit the other. Nothing herein shall be deemed or construed to create a joint venture, partnership, and/or fiduciary or other relationship between the Parties for any purpose. The officers, employees or agents of the Contractor are not and shall not hold themselves out to be (and shall not be held out by the Contractor as being) servants or agents of the Client for any purposes whatsoever.
- F. The Client acknowledges that the Contractor may from time to time be dependent on the Client to facilitate the Contractor in the carrying out of its duties under this Agreement. The Client agrees to use its reasonable endeavours to so facilitate the Contractor within the timescales and in the manner agreed by it in writing in accordance with clause 10.
- G. The Contractor agrees that any information relating to this Agreement and / or the performance of this Agreement may be passed by the Client to the Office of Government Procurement (“OGP”) and that the OGP may use this information in the analysis and reporting of spend data including the preparation and publishing of reports.
- H. The Contractor shall comply with all applicable obligations arising pursuant to the European Communities (Protection of Employees’ Rights on Transfer of Undertakings) Regulations 2003 (S.I. No. 131 of 2003) and Council Directive 2001/23/EC (together the “TUPE Regulations”) and failure to so comply shall constitute a serious breach of this Agreement. The Contractor shall indemnify, save harmless and keep the Client indemnified from and against any claim arising or loss or costs incurred as a result of its failure or incapacity to fulfil its obligation under the said TUPE Regulations.
- I. In the case of public procurement procedures which are subject to an IPI measure within the meaning of Regulation (EU) 2022/1031, the Contractor shall comply with the following obligations:
 - i. not to subcontract more than 50% of the total value of the contract to economic operators originating in a third country which is subject to an IPI measure;
 - ii. for contracts whose subject matter covers the supply of goods, to ensure for the duration of the contract that goods or services supplied or provided in the execution of the contract and originating in the third country which is subject to the IPI measure represent no more than 50% of the total value of the contract, irrespective of whether such goods or services are supplied or provided directly by the successful tenderer or by a subcontractor;
 - iii. to provide to the Client, upon request, adequate evidence corresponding to point (i) or (ii) above;
 - iv. to pay a proportionate charge, in the event of non-observance of the obligations referred to at point (i) or (ii) above, of between 10% and 30% of the total value of the contract.

2. KEY PERSONNEL

The Contractor undertakes and acknowledges that it is responsible for ensuring that all key personnel as specified in the Submission (“Key Personnel”), assigned by it to provide the Services shall be

available for the Term of this Agreement. The Contractor acknowledges that the Key Personnel are essential to the proper provision of the Services to the Client. In the event that any of the Key Personnel assigned by the Contractor to provide the Services under this Agreement becomes unable to provide the Services for whatever reason then, the Contractor acknowledges and undertakes that it shall immediately notify the Client in writing of the inability of any Key Personnel and replace that person with a person of equivalent experience and expertise ("Replacement Personnel"). The Contractor shall provide to the Client such details as the Client may reasonably require in writing regarding any Replacement Personnel. The Client shall have absolute discretion as to the suitability of any proposed Replacement Personnel.

3. PAYMENT

- A. Subject to the provisions of this clause 3 the Client shall pay and discharge the Charges (plus any applicable VAT), in the manner specified at Schedule C. Invoicing arrangements shall be on such terms as may be agreed between the Parties.
- B. Discharge of the Charges is subject to:
 - 1. Compliance by the Contractor with the provisions of this Agreement including but not limited to any milestones, compliance schedules and/or operational protocols in place pursuant to clause 10A from time to time;
 - 2. The furnishing by the Contractor of a valid invoice and such supporting documentation as may be required by the Client from time to time. Any Contractor pre-printed terms and conditions are hereby disallowed;
 - 3. Invoices being submitted to the Client's Contact (as set out in this Agreement or such other alternative contact as may be agreed between the Parties). All and any queries relating to the invoice and/or the Services for any billing period (including whether or not Services have been accepted, rejected, satisfactorily re-performed or as the case may be) must be raised by the Client's Contact within 14 calendar days of receipt of invoice. In circumstances where no queries are raised within the said 14 day period the invoice shall be deemed accepted. Upon resolution of any queries on the invoice to the satisfaction of the Client or upon such deemed acceptance the invoice shall be payable by the Client. Payment is subject to any rights reserved by the Client under any other provision of this Agreement; and
 - 4. The Client being in possession of the Contractor's current Tax Clearance Certificate. The Contractor shall comply with all applicable EU and domestic taxation law and requirements.
- C. The European Communities (Late Payment in Commercial Transactions) Regulations, 2012 shall apply to all payments. Incorrect invoices will be returned for correction with consequential effects on the due date of payment.
- D. Wherever under this Agreement any sum of money is recoverable from or payable by the Contractor (including any sum which the Contractor is liable to pay to the Client in respect of any breach of this Agreement), the Parties may agree to deduct that sum from any sum then due, or which at any later time may become due to the Contractor under the Agreement or under any other agreement or contract with the Client. Any overpayment by either Party, whether of the Charges or of VAT or otherwise, shall be a sum of money

recoverable by the Party who made the overpayment from the Party in receipt of the overpayment.

- E. The Charges shall include any and all costs or expenses incurred by the Contractor, its employees, servants and agents in the performance of its obligations under this Agreement.
- F. The Charges shall be discharged as provided for in this clause subject to the retention by the Client in accordance with section 523 of the Taxes Consolidation Act, 1997 of any Professional Services Withholding Tax payable to the Contractor. Any and all taxes applicable to the provision of the Services will be the sole responsibility of the Contractor and the Contractor so acknowledges and confirms.

4. WARRANTIES, REPRESENTATIONS AND UNDERTAKINGS

- A. The Contractor acknowledges, warrants, represents and undertakes that:
 - 1. it has the authority and right under law to enter into, and to carry out its obligations and responsibilities under this Agreement and to provide the Services hereunder;
 - 2. it is entering into this Agreement with a full understanding of its material terms and risks and is capable of assuming those risks;
 - 3. it is entering into this Agreement with a full understanding of its obligations with regard to taxation, employment, social and environmental protection and is capable of assuming and fulfilling those obligations;
 - 4. it has acquainted itself with and shall comply with all legal requirements or such other laws, recommendations, guidance or practices as may affect the provision of the Services as they apply to the Contractor;
 - 5. it has taken all and any action necessary to ensure that it has the power to execute and enter into this Agreement;
 - 6. the status of the Contractor, as declared in the "Declaration as to Personal Circumstances of Tenderer" dated [insert date] , which confirms that none of the excluding circumstances listed in Regulation 57 of the Regulations apply to the Contractor, remains unchanged;
 - 7. it owns, has obtained or is able to obtain, valid licences for all Intellectual Property Rights (as defined in clause 6 below) that are necessary for the performance of its obligations under this Agreement and for the Client to obtain the benefit of the Services for its business purposes;
 - 8. *Not Used*
 - 9. it retains and shall maintain for the Term insurances for the nature and amount specified in the RFT. The Contractor undertakes to advise the Client forthwith of any material change to its insured status, to produce proof of current premiums paid upon written request and where required produce valid certificates of insurance for

inspection. The Contractor shall carry out all directions of the Client with regard to compliance with this clause 4A.9; and

10. the Client shall be under no obligation to purchase any minimum number or value of Services.

- B. The Contractor undertakes to notify the Client forthwith of any material change to the status of the Contractor with regard to the warranties, acknowledgements, representations and undertakings as set out at clause 4A and to comply with all reasonable directions of the Client with regard thereto which may include termination of this Agreement.

5. REMEDIES

- A. The Contractor shall be liable for and shall indemnify the Client for and in respect of all and any losses, claims, demands, damages or expenses which the Client may suffer due to and arising directly as a result of the negligence, act or omission, breach of contract, breach of duty, insolvency, recklessness, bad faith, wilful default or fraud of the Contractor, its employees, Subcontractors or agents or any of them or as a result of the Contractor's failure to exercise skill, care and diligence as outlined in clause 1. The terms of this clause 5A shall survive termination of this Agreement for any reason.
- B. Save in respect of fraud (including fraudulent misrepresentation), personal injury or death or in respect of the Contractor's indemnity under clause 6(G), neither Party will be liable for any indirect losses (including loss of profit, loss of revenue, loss of goodwill, indirectly arising damages, costs and expenses) of any kind whatsoever and howsoever arising even if such Party has been advised of their possibility.
- C. Should the Client find itself obliged to order elsewhere in consequence of the failure of the Contractor to deliver Services, the Client shall be entitled to recover from the Contractor any excess prices which may be paid by the Client.
- D. Except as otherwise expressly provided by this Agreement, all remedies available to either Party for breach of this Agreement are cumulative and may be exercised concurrently or separately, and the exercise of any one remedy shall not be deemed an election of such remedy to the exclusion of other remedies.
- E. Save in respect of fraud, personal injury or death or in respect of the Contractor's indemnity under clause 6(G) (for which no limit applies), the limit of the Contractor's aggregate liability to the Client under this Agreement whatsoever and howsoever arising shall not under any circumstances exceed €100,000 regardless of the number of claims.
- F. If for any reason the Client is dissatisfied with the performance of the Contractor, a sum may be withheld from any payment otherwise due calculated as follows:
- €5,000 ("the Retention Amount") which Retention Amount shall not at any given time exceed 20 per cent of the Charges. In such event the Client shall identify the particular Services with which it is dissatisfied together with the reasons for such dissatisfaction. Payment of the Retention Amount will be made upon replacement and/or remedy of the said Services as identified by the Client or resolution of outstanding queries. The Client shall hold the Retention Amount on behalf of the Contractor but without any obligation to invest. The terms of this clause 5F shall be without prejudice to and not be in substitution for any remedy of the Client under this Agreement.

- G. Time of delivery shall be of the essence and if the Contractor fails to deliver the Services within the time period promised or specified in the Specification, the Client may by notice in writing to the Contractor's Contact release itself from any obligation to accept and pay for the Services and / or terminate this Agreement in either case without prejudice to any other rights and remedies of the Client.
- H. *Not Used*

6. INTELLECTUAL PROPERTY

- A. Intellectual Property Rights ("IPR") means all patents and patent rights, trademarks and trademark rights, trade names and trade name rights, service marks and service mark rights, service names and service name rights, brand names, copyrights and copyright rights, trade dress, business and product names, logos, slogans, trade secrets, industrial models, utility models, design models, designs, rights in confidential information, know-how, rights in the nature of unfair competition rights and rights to sue for passing off, and all pending applications for and registrations of patents, trademarks, service marks, and copyrights together with all connected and similar or analogous rights in any country or jurisdiction for the full term thereof.
- B. Pre-existing IPR means all IPR existing prior to the date of this Agreement and all IPR in any materials, acquired or developed by or for Contractor or Client independently of this Agreement, and any IPR in Contractor's standard hardware and software products or modifications or updates to such products.
- C. All IPR title and interest in all reports, data manuals and/or other materials (other than software) (including without limitation all and any audio or audio visual recordings, transcripts, books, papers, records, notes, illustrations, photographs, diagrams) produced for the purposes of this Agreement (collectively "the Materials") (or any part or parts thereof) shall vest in the Client and the Contractor so acknowledges and confirms. For the avoidance of doubt the Contractor hereby assigns all Intellectual Property Rights, title and interest in the Materials (including by way of present assignment of future copyright) to the extent that any such Intellectual Property Rights title or interest may be deemed by law to reside in it in the Materials to the Client absolutely.
- D. The Client grants to the Contractor a royalty-free non-exclusive licence to use the Client's Pre-existing IPR for the Term to the extent necessary to enable the Contractor to fulfil its obligations under this Agreement. Save as expressly set out in this clause 6 all Pre-Existing IPR shall remain the sole property of the party who owned, acquired or developed such intellectual property.
- E. The Contractor shall waive or procure a waiver of any moral rights subsisting in copyright produced under or in performance of this Agreement.
- F. Nothing in this Agreement shall prohibit or be deemed to prohibit the Contractor from providing services similar to the Services to any party other than the Parties hereto. In no event shall the Contractor be precluded from independently developing for itself, or for others, materials which are competitive with, or similar to, the Services and to use its general knowledge, skills and experience, and any ideas, concepts, know-how, formats,

templates, methodologies and techniques that are acquired or used in the course of providing the Services.

- G. The Contractor shall ensure that all and any necessary consents and/or licences for any software, instrument, modality or methodology are obtained and in place before use for the purposes of this Agreement (to include but not be limited to ensuring that the Client shall be vested with all necessary rights so as to enable the Client to enjoy the benefit of the Services for its business purposes). The Contractor hereby indemnifies the Client and shall keep and hold the Client harmless from and in respect of all and any losses (whether direct, indirect or consequential) liability, damages, claims, costs or expenses which arise by reason of any breach of third party Intellectual Property Rights in so far as any such rights are used for the purposes of this Agreement.

At the request of the Client for and in respect of any such breach, the Contractor shall at its expense and option:

- (i) procure the necessary rights for the Client to continue use;
 - (ii) replace the relevant deliverable with a non-infringing equivalent;
 - (iii) replace the relevant deliverable to make it non-infringing while giving equivalent performance; or
 - (iv) if the Contractor cannot obtain the remedies in (i), (ii) or (iii) above, it may direct the return of the deliverable and refund to the Client Charges paid for such deliverable less a reasonable amount for the Client's use of the deliverable up to the time of return, provided such reasonable amount is due to the owner of the said deliverable, TOGETHER with all losses (whether direct, indirect or consequential) thereby accruing to the Client as a result of the breach.
- H. Upon the termination of this Agreement for whatever reason, the Contractor shall immediately deliver up to the Client all the Materials prepared up to the date of termination. The provisions of this clause 6 will survive the expiration or termination of this Agreement for any reason.

7. CONFIDENTIALITY

- A. Each of the Parties to this Agreement agrees to hold confidential all information, documentation and other material received, provided or obtained arising from their participation in this Agreement ("Confidential Information") and shall not disclose same to any third party except to:-
- 1. its professional advisers subject to the provisions of this clause 7; or
 - 2. as may be required by law; or
 - 3. as may be necessary to give effect to the terms of this Agreement subject to the provisions of this clause 7; or
 - 4. in the case of the Client by request of any person or body or authority whose request the Client or persons associated with the Client (including but not limited to the Legislature and/or the Executive and/or the Civil Service) considers it necessary or appropriate to so comply.

- B. The Contractor undertakes to comply with all reasonable directions of the Client with regard to the use and application of all and any of its Confidential Information and shall comply with the confidentiality agreement as exhibited at Appendix 6 to the RFT (“the Confidentiality Agreement”).

The obligations in this clause 7 will not apply to any Confidential Information:

1. in the receiving Party’s possession (with full right to disclose) before receiving it from the other Party; or
 2. which is or becomes public knowledge other than by breach of this clause; or
 3. is independently developed by the disclosing Party without access to or use of the Confidential Information; or
 4. is lawfully received by the disclosing Party from a third party (with full right to disclose).
- C. The Contractor acknowledges that the security of the State and its information is of paramount importance to the Client. Accordingly the Contractor confirms that it will, if requested by the Client, from time to time, submit full personal details (including those of Subcontractors) who are assigned to provide the Services (or any part thereof) under this Agreement. The Contractor further acknowledges that checks may be carried out in relation to all such personnel by police authorities and the Contractor shall comply with all reasonable directions of the Client arising therefrom.
- D. In circumstances where the Client is subject to the provisions of the Freedom of Information Act 2014 or the European Communities (Access to Information on the Environment) Regulations 2007 to 2014, then in the event of the Client receiving a request for information related to this Agreement, the Client shall consult with the Contractor in respect of the request. The Contractor shall identify any information that is not to be disclosed on grounds of confidentiality or commercial sensitivity, and shall state the reasons for this sensitivity. The Client will consult the Contractor about this confidential or commercially sensitive information before making a decision on any request received under the above legislation. The Contracting Authority accepts no liability whatsoever in respect of any information provided which is subsequently released (irrespective of notification) or in respect of any consequential damage suffered as a result of such obligations.
- E. The terms of this clause 7 shall survive expiry, completion or termination for whatever reason of this Agreement.

8. FORCE MAJEURE

- A. A ‘Force Majeure Event’ means an event or circumstance or combination of events and/or circumstances not within the reasonable control of the Affected Party (as defined in clause 8B below) which has the effect of delaying or preventing that Party from complying with its obligations under this Agreement including but not limited to acts of God, war, out-break of disease, insurrection, riot, civil disturbance, rebellion, acts of terrorism, government regulations, embargoes, explosions, fires, floods, tempests, or failures of supply of electrical power, or public telecommunications equipment or lines, excluding industrial action of

whatever nature or cause (strikes, lockouts and similar) occurring at the Contractor (or Subcontractor or agent) places of business.

B. In the event of any failure, interruption or delay in the performance of either Party's obligations (or of any of them) resulting from any Force Majeure Event, that Party ("the Affected Party") shall promptly notify the other Party in writing specifying:

1. the nature of the Force Majeure Event;
2. the anticipated delay in the performance of obligations;
3. the action proposed to minimise the impact of the Force Majeure Event;

and the Affected Party shall not be liable or have any responsibility of any kind for any loss or damage thereby incurred or suffered by the other Party, provided always that the Affected Party shall use all reasonable efforts to minimise the effects of the same and shall resume the performance of its obligations as soon as reasonably possible after the removal of the cause.

C. If the Force Majeure Event continues for 90 calendar days either Party may terminate at 14 days' notice.

D. In circumstances where the Contractor is the Affected Party, the Client shall be relieved from any obligation to make payments under this Agreement save to the extent that payments are properly due and payable for obligations actually fulfilled by the Contractor in accordance with the terms and conditions of this Agreement.

9. TERMINATION

A. This Agreement may be terminated by the Client, without liability for compensation or damages, by serving one month's written notice to the Contractor. This Agreement may be terminated by the Contractor, without liability for compensation or damages, by serving three month's written notice to the Client.

B. Either Party shall have the right (in addition to its rights under clause 9(a) and any other rights which it has at law) to terminate this Agreement immediately and without liability for compensation or damages on the happening of any of the following:

1. if the other Party commits any serious breach or a series of breaches of any provision of this Agreement and fails to remedy such breach(es) (if the breach(es) are capable of remedy) within 30 days after receipt of a request in writing from the other Party;
2. if the other Party becomes insolvent, becomes bankrupt, enters into examinership, is wound up, commences winding up, has a receiving order made against it, makes any arrangement with its creditors generally or takes or suffers any similar action as a result of debt, or an event having an equivalent effect;
3. in circumstances where the Client becomes aware of any conflict of interest on the part of the Contractor which cannot, in the opinion of the Client, be removed by other means; and

4. in circumstances where the Client becomes aware of any registrable interest on the part of the Contractor.
- C. The Client shall have the right, in addition to any other rights which it has at law, to terminate this Agreement immediately and without liability for compensation or damages in circumstances where the Client becomes aware:
- i) that any of the exclusion grounds set out in Regulation 57 of the Regulations apply to the Contractor;
 - ii) that the Contractor (on its own or resulting from its sub-contractors, suppliers or entities on which it relies) comes within the category of prohibited economic operators identified in Regulation (EU) No 833/2014 of 31 July 2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same).
- D. Termination of this Agreement shall not affect any antecedent and accrued rights, obligations or liabilities of either Party, nor shall it affect any provision of this Agreement which is expressly or by implication intended to come into or continue in force on or after such termination.
- E. If requested by the Client, the Contractor shall promptly furnish such anonymised information relating to the terms and conditions of the employment of all persons providing the Services as may be required by the Client ("Employment Information"). The Contractor agrees that the Client may release the Employment Information to third parties for the purposes of any procurement competition for the provision of the Services upon expiry of the Term or earlier termination of this Agreement for whatever cause.

10. CONTRACT MANAGEMENT

- A. The Client's Contact and the Contractor's Contact shall liaise on a regular basis to address any issues arising which may impact on the performance of this Agreement and to agree milestones, compliance schedules and operational protocols as required by the Client from time to time. If requested in writing by the Client the Contractor shall meet formally with the Client to report on progress and shall comply with all written directions of the Client.
- B. The Contractor agrees to:
- 1. liaise with and keep the Client's Contact fully informed of any matter which might affect the observance and performance of the Contractor's obligations under this Agreement;
 - 2. maintain such records and comply with such reporting arrangements and protocols as required by the Client from time to time;
 - 3. comply with all reasonable directions of the Client; and
 - 4. comply with the service levels and performance indicators set out in Schedule D.
- C. The Client or its authorised representative may inspect the Contractor's premises, lands and facilities (or such part or parts thereof relating solely to this Agreement) with due access to relevant personnel and records upon reasonable notice in writing to ensure compliance

with the terms of this Agreement. The Contractor shall comply with all reasonable directions of the Client thereby arising. The cost of inspection shall be borne by the Client.

11. DISPUTES

- A. In the event of any dispute arising out of or relating to this Agreement (the “Dispute”), the Parties shall first seek settlement of the Dispute as set out below.
- B. The Dispute shall be referred as soon as practicable to [insert Contractor contact] within the Contractor and to [insert Client contact] within the Client respectively.
- C. If the Dispute has not been resolved within fifteen (15) Business Days (or such longer period as may be agreed in writing by the Parties) of being referred to the nominated representatives, then either Party may refer the Dispute to an independent mediator, the identity of whom shall be agreed in advance by the Parties.
- D. If the Parties are unable to agree on a mediator or if the mediator agreed upon is unable or unwilling to act, either Party may within twenty-one (21) days from the date of the proposal to appoint a mediator or within twenty-one (21) days of notice to either Party that the mediator is unable to act, apply to the Chairman of the Chartered Institute of Arbitrators, Irish Branch to appoint a mediator.
- E. Any submissions made to and discussions involving the mediator, of whatever nature, shall be treated in strict confidence and without prejudice to the rights and/or liabilities of the Parties in any legal proceedings and, for the avoidance of doubt, are agreed to be without prejudice and legally privileged. The Parties shall make written submissions to the mediator within ten (10) Business Days of his/her appointment.
- F. The Parties shall share equally the cost of the mediator. The costs of all experts and any other third parties who, at the request of any Party, shall have been instructed in the mediation, shall be for the sole account of, and shall be discharged by that Party.
- G. For the avoidance of doubt, the obligations of the Parties under this Agreement shall not cease, or be suspended or delayed by the reference of a dispute to mediation. The Contractor shall comply fully with the requirements of the Agreement at all times.

12. GOVERNING LAW, CHOICE OF JURISDICTION AND EXECUTION

- A. This Agreement shall in all aspects be governed by and construed in accordance with the laws of Ireland and the Parties hereby agree that the courts of Ireland have exclusive jurisdiction to hear and determine any disputes arising out of or in connection with this Agreement.
- B. This Agreement shall be executed in duplicate and each copy of the Agreement shall be signed by all the Parties hereto. Each of the Parties to this Agreement confirms that this Agreement is executed by their duly authorised officers.

13. NOTICES

- A. Any notice or other written communication to be given under this Agreement shall either be delivered personally or sent by registered post or email. The Parties will from time to

time agree primary and alternative contact persons and details for the purposes of this clause 13.

B. All notices shall be deemed to have been served as follows:

1. if personally delivered, at the time of delivery;
2. if posted by registered post, at the expiration of 48 hours after the envelope containing the same was delivered into the custody of the postal authorities (and not returned undelivered); and
3. if communicated by email, on the next calendar day following transmission.

14. ASSIGNMENT AND SUBCONTRACT

- A. Subject to a Party's obligations at law, any assignment to a third party or other transfer of a Party's rights or obligations under this Agreement (the "Assignment") requires the prior written consent of the other Party. Prior to any such Assignment, the assignee will be obliged to sign an undertaking to comply with all obligations under this Agreement. Any attempted Assignment not complied with in the manner prescribed herein shall be null and void.
- B. Subject to a Party's obligations at law, any sub-contract of a Party's rights or obligations under this Agreement requires the prior written consent of the other Party, such consent not to be unreasonably withheld or delayed. Any attempted subcontract not complied with in the manner prescribed herein shall be null and void. For the purposes of Regulation (EU) No 833/2014 of 31 July 2014 (as amended by EU Regulation 2022/576 or any subsequent amendments to same), the Client may require information from the Contractor in relation to the status of the proposed subcontractor(s) including, but not limited to, in respect of natural persons, copies of identity documents and, in respect of legal persons, a certificate or extract from the commercial register or other competent authority of the country in which the person is established.

15. ENTIRE AGREEMENT

This Agreement constitutes the entire agreement and understanding of the Parties, and any and all other previous agreements, arrangements and understandings (whether written or oral) between the Parties with regard to the subject matter of this Agreement (save where fraudulently made) are hereby excluded.

16. SEVERABILITY

If any term or provision herein is found to be illegal or unenforceable for any reason, then such term or provision shall be deemed severed and all other terms and provisions shall remain in full force and effect.

17. WAIVER

No failure or delay by either Party to exercise any right, power or remedy shall operate as a waiver of it, nor shall any partial exercise preclude further exercise of same or some other right, power or remedy.

18. NON-EXCLUSIVITY

Nothing in this Agreement shall preclude the Client from purchasing services (or Services) from a third party at any time during the currency of the Agreement.

19. MEDIA

No media releases, public announcements or public disclosures relating to this Agreement or its subject matter, including but not limited to promotional or marketing material, shall be made by the Contractor without the prior written consent of the Client.

20. CONFLICTS, REGISTRABLE INTERESTS AND CORRUPT GIFTS

- A. The Contractor confirms that it has carried out a conflicts of interest check and is satisfied that neither it nor any Subcontractor nor agent as the case may be has any conflicts in relation to the Services and its obligations undertaken under this Agreement. The Contractor hereby undertakes to notify the Client immediately should any conflict or potential conflict of interest come to its attention during the currency of this Agreement and to comply with the Client's directions in respect thereof. In the event of such notification, the Client shall have the right (in addition to any other rights which it has at law) to terminate this Agreement immediately and without liability for compensation or damages.
- B. Any registrable interest involving the Contractor (and any Subcontractor or agent as the case may be) and the Client, the Ceann Comhairle (Speaker), or any member of the Government, or any member of the Oireachtas, or their relatives must be fully disclosed to the Client immediately upon such information becoming known to the Contractor (Subcontractor or agent as the case may be) and the Contractor shall comply with the Client's directions in respect thereof, to the satisfaction of the Client. In the event of such disclosure, the Client shall have the right (in addition to any other rights which it has at law) to terminate this Agreement immediately and without liability for compensation or damages. The terms "registrable interest" and "relative" shall be interpreted as per section 2 of the Ethics in Public Office Act, 1995 (as amended) a copy of which is available on request.
- C. The Contractor shall not offer or agree to give any public servant or civil servant any gift or consideration or commission of any kind as an inducement or reward for doing or forbearing to do or for having done or forborne to do any action in relation to the obtaining or execution of this or any other public contract. Any breach of this clause 20C or the commission of any offence by the Contractor, any Subcontractor, agent or employee under the Criminal Justice (Corruption Offences) Act 2018 shall entitle the Client to terminate this Agreement immediately and without liability for compensation or damages and to recover the amount of any loss resulting from such cancellation, including but not limited to recovery from the Contractor of the amount or value of any such gift, consideration or commission.

21. ACCESS TO PREMISES

- A. Any of the Client's premises made available from time to time to the Contractor by the Client in connection with this Agreement, shall be made available to the Contractor on a non-exclusive licence basis and shall be used by the Contractor solely for the purpose of performing its obligations under this Agreement. The Contractor shall have use of such premises as licensee and shall vacate the same on completion, termination or abandonment of this Agreement.

- B. The Contractor shall upon reasonable notice by the Client allow the Client access to its premises (including the premises of any Subcontractor or agent) where the Services are being performed for the Client under this Agreement.

22. EQUIPMENT

- A. The Contractor shall provide all equipment and materials necessary for the provision of the Services ("Equipment").
- B. All Equipment brought onto the Client's premises shall be at the Contractor's own risk and the Client shall have no liability for any loss of, caused by or damage to any Equipment. The Contractor shall provide for the haulage or carriage thereof to the Client's premises and the removal of Equipment when no longer required at its sole cost. Unless otherwise agreed, Equipment brought onto the premises will remain the property of the Contractor.
- C. The Contractor shall maintain and store all items of Equipment within the Client's premises in a safe, serviceable and clean condition.
- D. The Contractor shall, at the Client's written request, at its own expense and as soon as reasonably practicable:
 - i. remove from the Client's premises any Equipment which in the reasonable opinion of the Client is either hazardous, noxious or not in accordance with this Agreement; and
 - ii. replace such item with a suitable substitute item of Equipment.
- E. On completion of the Services the Contractor shall remove the Equipment used by the Contractor to provide the Services and shall leave the Client's premises in a clean, safe and tidy condition. The Contractor is solely responsible for making good any damage to the Client's premises or any objects contained thereon, other than fair wear and tear, which is caused by the Contractor or any of its employees or Subcontractors.

23. NON SOLICITATION

- A. For the Term and for a period of 12 months thereafter (and save in respect of publicly advertised posts) neither the Client nor the Contractor shall employ or offer employment to any of the other Party's employees without that other Party's prior written consent.

24. CHANGE CONTROL PROCEDURE

- A. At any time during the Term of this Agreement, either Party may propose a change or changes to any part or parts of this Agreement.
- B. The change control procedures set out in this Schedule will apply to all changes irrespective of whether the Contractor or the Client proposes the change.
- C. A change control notice ("Change Control Notice") shall be prepared for all change requests. The Change Control Notice will provide an outline description of the change requested, the rationale for the change, the effect that the change will have on the Services (where known) and an estimate of the effort and cost required to prepare an impact assessment ("Impact Assessment").

- D. All Change Control Notices proposing changes to this Agreement must be submitted for review to the other Party's Contact.
- E. The Parties must indicate their acceptance or rejection of the change control request and/or Impact Assessment within a reasonable timeframe of its completion and Tender Submission for review, subject to a maximum of twenty (20) calendar days or such other period agreed between the Parties.
- F. On approval of an Impact Assessment, this Agreement and/or the Schedules should be updated and revised as appropriate and in writing.
- G. In the event that either Party rejects the Impact Assessment, the change(s) shall not take place and the Parties shall continue to perform their obligations under this Agreement.
- H. The Contractor and the Client will agree a reasonable charge in advance for investigating each proposed variation and preparing each estimate, whether or not the variation is implemented. If the Client's request for any variation is subsequently withdrawn but results in a delay in the performance of the Services then the Contractor will not be liable for such delay and will be entitled to an extension of time equal to not less than the period of the delay.

25. DATA PROTECTION AND SECURITY

A. In this Agreement the following terms shall have the meanings respectively ascribed to them: "Data" means all Confidential Information, whether in oral or written (including electronic) form, created by or in any way originating with the Client (including but not limited to his employees, agents, independent contractors and/or Sub-contractors) and all information that is the output of any computer processing, or other electronic manipulation of any information that was created by or in any way originating with the Client provided under this Agreement and includes any Personal Data;

"Data Controller" has the meaning given under the Data Protection Laws;

"Data Processor" has the meaning given under the Data Protection Laws;

"Data Protection Laws" means all applicable national and EU data protection laws, regulations and guidelines, including but not limited to Regulation (EU) 2016/679 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (the "General Data Protection Regulation"), and any guidelines and codes of practice issued by the Office of the Data Protection Commission or other supervisory authority for data protection in Ireland.

"Data Subject" has the meaning given under the Data Protection Laws;

"Data Subject Access Request" means a request made by a Data Subject in accordance with rights granted under the Data Protection Laws to access his or her Personal Data;

"Personal Data" has the meaning given under Data Protection Laws;

"Processing" has the meaning given under the Data Protection Laws;

B. The Contractor shall comply with all applicable requirements of the Data Protection Laws.

C. The Parties acknowledge that for the purposes of the Data Protection Laws, the Client is the Data Controller and the Contractor is the Data Processor in respect of Data which is Personal Data. Schedule E sets out the scope, nature and purpose of Processing by the Contractor, the duration

of the Processing and the types of Personal Data and categories of Data Subject.

- D. Without prejudice to the generality of clause 25B, the Contractor shall, in relation to any Personal Data processed in connection with the performance by the Contractor of its obligations under this Agreement:-

(1) process that Personal Data only on the written instructions of the Client;

(2) ensure that it has in place appropriate technical and organisational measures, reviewed and approved by the Client, to protect against unauthorised or unlawful processing of Personal Data and against accidental loss or destruction of, or damage to, Personal Data, appropriate to the harm that might result from the unauthorised or unlawful processing or accidental loss, destruction or damage and the nature of the data to be protected, having regard to the state of technological development and the cost of implementing any measures (those measures may include, where appropriate, pseudonymising and encrypting Personal Data, ensuring confidentiality, integrity, availability and resilience of its systems and services, ensuring that availability of and access to Personal Data can be restored in a timely manner after an incident, and regularly assessing and evaluating the effectiveness of the technical and organisational measures adopted by it);

(3) ensure that all personnel who have access to and/or process Personal Data are obliged to keep the Personal Data confidential;

(4) not transfer any Personal Data outside of the European Economic Area unless the prior written consent of the Client has been obtained and the following conditions are fulfilled;

i. appropriate safeguards are in place in relation to the transfer, to ensure that Personal Data is adequately protected in accordance with Chapter V of Regulation 2016/679 (General Data Protection Regulation);

ii. the data subject has enforceable rights and effective legal remedies;

iii. The Contractor complies with its obligations under the Data Protection Laws by providing an adequate level of protection to any Personal Data that is transferred; and

iv. The Contractor complies with reasonable instructions notified to it in advance by the Client with respect to the processing of the Personal Data;

- E. The Contractor shall promptly notify the Client if it receives a Data Subject Access Request to have access to any Personal Data or any other complaint, correspondence, notice, request any order of the Court or request of any regulatory or government body relating to the Client's obligations under the Data Protection Laws and provide full co-operation and assistance to the Client in relation to any such complaint, order or request (including, without limitation, by allowing Data Subjects to have access to their data).

- F. The Contractor shall without undue delay report in writing to the Client any data compromise involving Personal Data, or any circumstances that could have resulted in unauthorised access to or disclosure of Personal Data.

- G. The Contractor shall assist the Client in ensuring compliance with its obligations under the Data Protection Laws with respect to security, impact assessments and consultations with supervisory authorities and regulators.
- H. The Contractor shall at the written direction of the Client, amend, delete or return Personal Data and copies thereof to the Client on termination of this Agreement unless the Contractor is required by the laws of any member of the European Union or by the laws of the European Union applicable to the Contractor to store the Personal Data.
- I. The Contractor shall permit the Client, the Office of the Data Protection Commission or other supervisory authority for data protection in Ireland, and/ or their nominee to conduct audits and or inspections of the Contractor's facilities, and to have access to all data protection, confidentiality and security procedures, data equipment, mechanisms, documentation, databases, archives, data storage devices, electronic communications and storage systems used by the Contractor in any way for the provision of the Services. The Contractor shall comply with all reasonable directions of the Client arising out of any such inspection, audit or review.
- J. The Contractor shall fully comply with, and implement policies which are communicated or notified to the Contractor by the Client from time to time.
- K. The Contractor shall maintain complete and accurate records and information to demonstrate its compliance with this clause 25 and allow for inspections and contribute to any audits by the Client or the Client's designated auditor.
- L. The Contractor shall:-
 - (1) take all reasonable precautions to preserve the integrity of any Personal Data which it processes and to prevent any corruption or loss of such Personal Data;
 - (2) ensure that a back-up copy of any and all such Personal Data is made daily and this copy is recorded on media from which the data can be reloaded if there is any corruption or loss of the data; and
 - (3) in such an event and if attributable to any default by the Contractor or any Sub-contractor, promptly restore the Personal Data at its own expense or, at the Client's option, reimburse the Client for any reasonable expenses it incurs in having the Personal Data restored by a third party.

M. (IF YOU ARE NOT CONSENTING TO A THIRD PARTY PROCESSOR – DELETE IF NOT IN USE)

The Client does not consent to the Contractor appointing any third party processor of Personal Data under this agreement

(OR IF USING A THIRD PARTY PROCESSOR – DELETE IF NOT IN USE)

the Client consents to the Contractor appointing [insert third-party processor] as a third-party processor of Personal Data under this Agreement. The Contractor confirms that it has entered or (as the case may be) will enter into a written agreement incorporating terms which are substantially similar to those set out in this clause 25 as between the Client and the Contractor, the Contractor shall remain fully liable for all acts or omissions of any third-party processor appointed by it pursuant to this clause 25.

- N. Save for clauses 25B, 25C, 25D(4) and 25E, all the obligations on the Contractor in this clause 25 relating to the processing of Personal Data shall apply to the processing of all Data.
- O. The provisions of this clause 25 shall survive termination and or expiry of this Agreement for any reason.

26. ADDITIONAL CONDITION(S)

Not Used

Schedule B: Services: The Specification

[Insert when completing contract]

Schedule C: Charges

[Insert when completing contract]

Schedule D: Service Levels

[Insert at RFT stage, if applicable, or when completing contract]

Schedule E: Data Protection

[complete when completing the contract]

Processing, Personal Data and Data Subjects

1. Processing by the Contractor
 - 1.1 Subject matter of processing
 - 1.2 Nature of processing
 - 1.3 Purpose of processing
 - 1.4 Duration of the processing
2. Types of personal data
3. Categories of data subject

Appendix 6: Confidentiality Agreement

THIS AGREEMENT is made on the [date] day of [month] 20 [year] BETWEEN:

The [insert name of Contracting Authority], of [insert address] (hereinafter “the Contracting Authority”) of the one part;
and

[Contractor’s legal name: to be completed on signing.], of [address: to be completed on signing.]
(hereinafter called “the Contractor”) of the other part.

WHEREAS

- A. By Request for Tenders dated [insert date] entitled [insert title] (the “RFT”) the Contracting Authority invited tenders (“Tenders”) for the provision of the Goods/Services described in Appendix 1 to the RFT (the “Goods” “Services”) (“the Competition”). The Contractor submitted a response to the RFT dated the [insert date of Tender].

The Contractor has been identified as the preferred bidder in the Competition.

- B. For the purposes of the Competition and any subsequent contract awarded thereunder (if any) (“the Contract”), certain confidential information as defined at clause 2 of this Agreement, will be furnished to the Contractor. The Confidential Information is confidential to the Contracting Authority.

NOW IT IS HEREBY AGREED in consideration of the sum of €2.00 (the receipt of which is hereby acknowledged by the Contractor) as follows:

1. The Contractor acknowledges that Confidential Information may be provided to them by the Contracting Authority and that each item of Confidential Information shall be governed by the terms of this Agreement.
2. For the purposes of this Agreement "Confidential Information" means:
 - 2.1 unless specified in writing to the contrary by the Contracting Authority all and any information (whether in documentary form, oral, electronic, audio-visual, audio-recorded or otherwise including any copy or copies thereof and whether scientific, commercial, financial, technical, operational or otherwise) relating to the Contracting Authority, the supply of Goods/Services under the Contract and all and any information supplied or made available to the Contractor (to include employees, agents, Subcontractors and other suppliers) for the purposes of the Contract(s) including personal data within the meaning of the Data Protection Laws; and
 - 2.2 any and all information which has been derived or obtained from information described in sub-paragraph 2.1.
3. For the purposes of this Agreement “Data Protection Laws” means all applicable national and EU data protection laws, regulations and guidelines, including but not limited to Regulation (EU) 2016/679 on the protection of natural persons with regard

to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (the “General Data Protection Regulation”), and any guidelines and codes of practice issued by the Office of the Data Protection Commission or other supervisory authority for data protection in Ireland from time to time

4. Save as may be required by law, the Contractor agrees in respect of the Confidential Information:

4.1 to treat such Confidential Information as confidential and to take all necessary steps to ensure that such confidentiality is maintained;

4.2 not, without the prior written consent of the Contracting Authority, to communicate or disclose any part of such Confidential Information to any person except:

- I to those employees, agents, Subcontractors and other suppliers on a need to know basis; and/or
- ii to the Contractor’s auditors, professional advisers and any other persons or bodies having a legal right or duty to have access to or knowledge of the Confidential Information in connection with the business of the Contractor

PROVIDED ALWAYS that the Contractor shall ensure that all such persons and bodies are made aware, prior to disclosure, of the confidential nature of the Confidential Information and that they owe a duty of confidence to the Contracting Authority; and shall use all reasonable endeavours to ensure that such persons and bodies comply with the provisions of this Agreement.

5. The obligations in this Agreement will not apply to any Confidential Information:

- i in the Contractor’s possession (with full right to disclose) before receiving it from the Contracting Authority; or
- ii which is or becomes public knowledge other than by breach of this clause; or
- iii is independently developed by the Contractor without access to or use of the Confidential Information; or
- iv is lawfully received from a third party (with full right to disclose).

6. The Contractor undertakes:

6.1 to comply with all directions of the Contracting Authority with regard to the use and application of all and any Confidential Information or data (including personal data as defined in the Data Protection Laws);

6.2 to comply with all directions as to local security arrangements deemed reasonably necessary by the Contracting Authority including, if required, completion of documentation under the Official Secrets Act 1963 and comply with any vetting requirements of the Contracting Authority including by police authorities;

- 6.3 upon termination of the Competition (or the Contract) for whatever reason to furnish to the Contracting Authority all Confidential Information or at the written direction of the Contracting Authority to destroy in a secure manner all (or such part or parts thereof as may be identified by the Contracting Authority) Confidential Information in its possession and shall erase any Confidential Information held by the Contractor in electronic form. The Contractor will upon request furnish a certificate to that effect should the Contracting Authority so request in writing. For the avoidance of doubt “document” includes documents stored on a computer storage medium and data in digital form whether legible or not.
7. The Contractor shall not obtain any proprietary interest or any other interest whatsoever in the Confidential Information furnished to them by the Contracting Authority and the Contractor so acknowledges and confirms.
8. The Contractor shall, in the performance of the Contract, access only such hardware, software, infrastructure, or any part of the databases, data or ICT system(s) of the Contracting Authority as may be necessary for the purposes of the Competition (and obligations thereunder or arising therefrom) and only as directed by the Contracting Authority and in the manner agreed in writing between the Parties.
9. The Contractor agrees that this Agreement will continue in force notwithstanding any court order relating to the Competition or termination of the Contract (if awarded) for any reason.
10. The Contractor agrees that this Agreement shall in all aspects be governed by and construed in accordance with the laws of Ireland and the Contractor hereby further agrees that the courts of Ireland have exclusive jurisdiction to hear and determine any disputes arising out of or in connection with this Agreement.
11. A. In this Agreement, the following terms shall have the meanings respectively ascribed to them:
“Data Controller” has the meaning given under the Data Protection Laws;
“Data Processor” has the meaning given under the Data Protection Laws;
“Data Subject” has the meaning given under the Data Protection Laws;
“Data Subject Access Request” means a request made by a Data Subject in accordance with rights granted under the Data Protection Laws to access his or her Personal Data;
“Personal Data” has the meaning given under Data Protection Laws;
“Processing” has the meaning given under the Data Protection Laws;
- B. The Contractor shall comply with all applicable requirements of the Data Protection Laws.
- C. The Parties acknowledge that for the purposes of the Data Protection Laws, the Contracting Authority is the Data Controller and the Contractor is the Data Processor in respect of Confidential Information which is Personal Data. Schedule A sets out the scope, nature and purpose of Processing by the Contractor, the duration of the Processing and the types of Personal Data and categories of Data Subject.
- D. Without prejudice to the generality of clause 11(B), the Contractor shall, in relation to any Confidential Information which is Personal Data:-

- (1) process that Personal Data only on the written instructions of the Contracting Authority;
 - (2) ensure that it has in place appropriate technical and organisational measures, reviewed and approved by the Contracting Authority, to protect against unauthorised or unlawful processing of Personal Data and against accidental loss or destruction of, or damage to, Personal Data, appropriate to the harm that might result from the unauthorised or unlawful processing or accidental loss, destruction or damage and the nature of the data to be protected, having regard to the state of technological development and the cost of implementing any measures (those measures may include, where appropriate, pseudonymising and encrypting Personal Data, ensuring confidentiality, integrity, availability and resilience of its systems and services, ensuring that availability of and access to Personal Data can be restored in a timely manner after an incident, and regularly assessing and evaluating the effectiveness of the technical and organisational measures adopted by it);
 - (3) ensure that all personnel who have access to and/or process Personal Data are obliged to keep the Personal Data confidential;
 - (4) not transfer any Personal Data outside of the European Economic Area unless the prior written consent of the Contracting Authority has been obtained and the following conditions are fulfilled;
 - i. appropriate safeguards are in place in relation to the transfer, to ensure that Personal Data is adequately protected in accordance with Chapter V of Regulation 2016/679 (General Data Protection Regulation);
 - ii. the data subject has enforceable rights and effective legal remedies;
 - iii. The Contractor complies with its obligations under the Data Protection Laws by providing an adequate level of protection to any Personal Data that is transferred; and
 - iv. The Contractor complies with reasonable instructions notified to it in advance by the Contracting Authority with respect to the processing of the Personal Data;
- E. The Contractor shall promptly notify the Contracting Authority if it receives a Data Subject Access Request to have access to any Personal Data or any other complaint, correspondence, notice, request any order of the Court or request of any regulatory or government body relating to the Contracting Authority's obligations under the Data Protection Laws and provide full co-operation and assistance to the Contracting Authority in relation to any such complaint, order or request (including, without limitation, by allowing Data Subjects to have access to their data).
- F. The Contractor shall without undue delay report in writing to the Contracting Authority any data compromise involving Personal Data, or any circumstances that could have resulted in unauthorised access to or disclosure of Personal Data.
- G. The Contractor shall assist the Contracting Authority in ensuring compliance with its obligations under the Data Protection Laws with respect to security, impact assessments and consultations with supervisory authorities and regulators.

- H. The Contractor shall at the written direction of the Contracting Authority, amend, delete or return Personal Data and copies thereof to the Contracting Authority on termination of this Agreement unless the Contractor is required by the laws of any member of the European Union or by the laws of the European Union applicable to the Contractor to store the Personal Data.
- I. The Contractor shall permit the Contracting Authority, the Office of the Data Protection Commission or other supervisory authority for data protection in Ireland, and / or their nominee to conduct audits and or inspections of the Contractor's facilities, and to have access to all data protection, confidentiality and security procedures, data equipment, mechanisms, documentation, databases, archives, data storage devices, electronic communications and storage systems used by the Contractor in any way for the provision of the services. The Contractor shall comply with all reasonable directions of the Contracting Authority arising out of any such inspection, audit or review.
- J. The Contractor shall fully comply with, and implement policies which are communicated or notified to the Contractor by the Contracting Authority from time to time.
- K. The Contractor shall maintain complete and accurate records and information to demonstrate its compliance with this clause 11 and allow for inspections and contribute to any audits by the Contracting Authority or the Contracting Authority's designated auditor.
- L. The Contractor shall:-
1. take all reasonable precautions to preserve the integrity of any Personal Data which it processes and to prevent any corruption or loss of such Personal Data;
 2. ensure that a back-up copy of any and all such Personal Data is made [insert frequency] and this copy is recorded on media from which the data can be reloaded if there is any corruption or loss of the data; and
 3. in such an event and if attributable to any default by the Contractor or any Sub-contractor, promptly restore the Personal Data at its own expense or, at the Contracting Authority's option, reimburse the Contracting Authority for any reasonable expenses it incurs in having the Personal Data restored by a third party.

(IF YOU ARE NOT CONSENTING TO A THIRD PARTY PROCESSOR - DELETE IF NOT IN USE)

- M. The Contracting Authority does not consent to the Contractor appointing any third party processor of Personal Data under this agreement.

(OR IF USING A THIRD PARTY PROCESSOR - DELETE IF NOT IN USE)

The Contracting Authority consents to the Contractor appointing [insert third-party processor] as a third-party processor of Personal Data under this Agreement. The Contractor confirms that it has entered or (as the case may be) will enter into a written agreement incorporating terms which are substantially similar to those set out in this clause 11 as between the Contracting Authority and the Contractor. The Contractor shall remain

fully liable for all acts or omissions of any third-party processor appointed by it pursuant to this clause 11.

N. Save for clauses 11B, 11C, 11D(4) and 11E, all the obligations on the Contractor in this clause 11 relating to the processing of Personal Data shall apply to the processing of all Confidential Information.

SIGNED for and on behalf of the Contracting Authority (being a duly authorised officer)	SIGNED for and on behalf of the Contractor
Witness	Witness

Schedule A to the Confidentiality Agreement: Data Protection

[complete when completing the confidentiality agreement]

Processing, Personal Data and Data Subjects

1. Processing by the Contractor
 - 1.1 Subject matter of processing
 - 1.2 Nature of processing
 - 1.3 Purpose of processing
 - 1.4 Duration of the processing
2. Types of personal data
3. Categories of data subject

Appendix 7: Framework Agreement

Framework Agreement for Legal Conveyancing Services for Leasing of Properties by Local Authorities and; Legal Advice and Practical Assistance on Compulsory Purchase Orders (CPOs)

THIS FRAMEWORK AGREEMENT is made on ...[date].....

BETWEEN

- (1) The Housing and Sustainable Communities Agency, 53 Mount Street Upper, Dublin 2 (the “**Employer**”), and
- (2) [insert name of Legal Services Provider], with its registered office at [.....] (the “**Legal Services Provider** ”).

RECITALS:

- A.** The Employer issued a Call for Tenders for the provision of Legal Services (Legal Advice and Practical Assistance on Compulsory Purchase Orders (CPOs); and Legal conveyancing services for leasing of properties by local authorities.
- B.** The Legal Services Providers submitted a tender in response to the CFT (the “**Tender**”). References to the Tender shall include any clarifications issued by the Legal Services Provider in writing to the Employer (the “**Tender Clarifications**”).
- C.** The Tender (including the Tender Clarifications) is hereby incorporated by reference into this Framework Agreement.
- D.** The Legal Services Providers were selected as a successful tenderer in accordance with the criteria specified in the RFT and the Employer now wishes to enter this Framework Agreement with the Legal Services Provider .

THE EMPLOYER AND THE LEGAL SERVICES PROVIDER AGREE as follows:

1 Definitions and Interpretation

1.1 Unless otherwise stated, the following terms shall have the following meanings:

“**Controller**” shall have the meaning assigned to that term in clause 9.1 of this Framework Agreement,

“**Data Protection Legislation**” shall have the meaning assigned to that term in clause 9.2 of this Framework Agreement,

“**Data Subject**” shall have the meaning assigned to that term in clause 9.1 of this Framework Agreement,

“**Framework Agreement**” means this framework agreement to provide Legal Services Provider services for the Employer,

“**Framework Period**” shall have the meaning assigned to that term in clause 1.3 of the Framework Rules,

“Framework Rules” means the framework rules included at Appendix 1 to this Framework Agreement,

“Order Form” means the order form issued by the Employer in respect of Services in the form set out in Appendix 2 to this Framework Agreement,

“Participant” means any Legal Services Provider that is a party to the Framework Agreement (and any reference to **“Participants”** shall be construed accordingly),

“Performance Measurement Table” means the performance measurement table included at Appendix 3 to this Framework Agreement,

“Personal Data” shall have the meaning assigned to that term in clause 9.1 of this Framework Agreement,

“Personal Data Breach” shall have the meaning assigned to that term in clause 9.1 of this Framework Agreement,

“Processor” shall have the meaning assigned to that term in clause 9.1 of this Framework Agreement,

“Call for Tenders” or **“CFT”** means the Call for Tenders dated XX July 2025 for the for the provision of Legal Services (Legal Advice and Practical Assistance on Compulsory Purchase Orders (CPOs); and Legal conveyancing services for leasing of properties by local authorities.

“Services” means any services provided by the Legal Services Provider, its employees, agents, or representatives under the Services Contract,

“Services Contract” means the services contract included at Appendix 5 to the CFT entered into between the Employer and the Legal Services Provider,

“Tender” means the Legal Services Provider response to the CFT, and

“Tender Clarifications” means any clarifications issued by the Legal Services Provider in writing to the Employer in respect of the Tender.

- 1.2 Any capitalised terms not defined in this Framework Agreement shall have the meaning assigned to those terms in the Call for Tenders.

2 The Framework

- 2.1 In consideration of payment by the Employer of the sum of €1.00, the receipt of which is hereby acknowledged by the Legal Services Provider, the Legal Services Provider accepts its appointment to the framework to provide Services to the Employer under the terms and subject to the conditions of this Framework Agreement, the Services Contract and an Order Form.
- 2.2 If, during the **Framework Period** the Employer requires the provision of Services in connection with legal conveyancing services for leasing of properties by local authorities or legal advice and practical assistance on Compulsory Purchase Orders (CPOs), it may procure the Services by issuing an Order Form to the Legal Services Provider in accordance with the Framework Rules. The execution of an Order Form by both parties will form a legally binding contract which shall be subject to the terms of the **Services Contract**.
- 2.3 This Framework Agreement does not entitle the Legal Services Provider to be consulted in respect of or awarded any Services Contract during the Framework

Period. The Employer may, at its sole discretion, choose not to enter into any Services Contract pursuant to this Framework Agreement. The Employer may also procure Services in other ways, and the Employer does not guarantee that any work will be procured under this Framework Agreement.

- 2.4 This Framework Period shall commence on the date specified in clause 1.3 of the Framework Rules and expire two (2) years thereafter unless extended pursuant to clause 2.6 of this Framework Agreement or terminated at an earlier date in accordance with clause 11 of this Framework Agreement.
- 2.5 The Employer reserves the right, at its sole discretion and subject to its obligations at law, to extend the Framework Period for an additional period of two (2) years on the same terms and conditions.

3 Services Contracts and Order Form

- 3.1 On the execution of the Framework Agreement, the parties shall duly execute the Services Contract.
- 3.2 If the Legal Services Provider is selected to provide Services and executes an Order Form in accordance with the attached Framework Rules, the Legal Services Provider agrees to provide the Services in accordance with the terms of the Services Contract and Order Form.
- 3.3 Order Forms awarded within the Framework Period may be for the provision of Services that continue after the expiry of the Framework Period.

4 Communications

- 4.1 The Legal Services Provider contact person and email address for communications with the Employer in relation to this Framework Agreement and Services Contract is as stated in the Tender. The Legal Services Provider may change the e-mail address by notice given under this clause.

If that person (or any subsequent replacement) is no longer able to fulfil the role, the Legal Services Provider must promptly appoint a replacement, who must be a director or senior manager of the Legal Services Provider and notify the Employer of the new contact person.

- 5 The Employer's contact person for communications with the Legal Services Provider in relation to this Framework Agreement is as stated in the Call for Tenders. The Employer may change these details by notice including email to the Legal Services Provider.

6 Tax Clearance Certificate

At all times during the Framework Period, the Legal Services Provider must hold a valid tax clearance certificate issued by the Revenue Commissioners.

7 Performance Measurement

- 7.1 On completion of the Services in respect of each Order Form, and at other times requested by the Employer, the Legal Services Provider must collate and give the Employer the data necessary to demonstrate compliance with the performance indicators listed in the Performance Measurement Table.

- 7.2 The Employer may review the Legal Services Provider performance according to the attached Framework Rules and Performance Measurement Table. The Legal Services Provider must provide any information required by the Employer for this purpose.

8 Key Personnel

- 8.1 The Legal Services Provider relied on the skills of key personnel in its Tender. Should any of these key personnel become unavailable to perform Services during the lifetime of the Framework Agreement, the Legal Services Provider must notify the Employer in writing as soon as the Legal Services Provider becomes aware of the unavailability.
- 8.2 The Legal Services Provider may propose alternative personnel to the Employer subject to the proposed replacement personnel meeting the minimum education, professional qualification and experience criteria as set out in the Request for Tenders.
- 8.3 If, in the opinion of the Employer, replacement personnel do not meet the minimum criteria outlined in clause 7.2, the Employer will consider the replacement a Failure Level 1 event under section 4 (Performance Review and Termination) of the Framework Rules.

9 Confidentiality

- 9.1 The Legal Services Provider must not disclose to anyone:

- official information as defined in the Official Secrets Act 1963, or
- other information the Employer notifies the Legal Services Provider is confidential

except as necessary to perform the Legal Services Provider's obligations under this Framework Agreement or the Services Contract or to comply with the law.

- 9.2 The Legal Services Provider's obligations under this clause 8 and clause 9 are perpetual, and this clause shall survive the termination of this Framework Agreement.

10 Data Protection and Data Security

- 10.1 **Personal Data, Controller, Processor, Data Subject, and Personal Data Breach** have the meaning given to them in the Data Protection Legislation, provided that, for the purpose of this Clause 9, references to Personal Data are to Personal Data that the Legal Services Provider, its personnel or subs process in connection with the Services.
- 10.2 **Data Protection Legislation** means the Data Protection Acts 1988-2018, the General Data Protection Regulation (Regulation (EU) 2016/679, the European Communities (Electronic Communications Networks & Services) (Privacy & Electronic Communications) Regulations 2011, EU ePrivacy Directive 2002/58/EC, as from time to time amended, extended, re-enacted, or consolidated and any other EU regulations, directives, decisions or guidance on data protection or privacy and guidance issued by the Data Protection Commission.
- 10.3 Both parties will comply with all applicable requirements of the Data Protection legislation. This clause 10.3 is in addition to, and does not relieve, remove, or replace a

party's obligations or rights under the Data Protection Legislation. In respect of any Personal Data provided by the Employer to the Legal Services Provider and processed by the Legal Services Provider (including its personnel or subs) in connection with the Services, the Legal Services Provider will be the Data Processor and the Employer will be the Data Controller, as those terms are defined in the Data Protection Legislation. The Services Contract will set out the scope, nature and purpose of processing by the Legal Services Provider, the duration of the processing and the types of Personal Data and categories of Data Subject.

10.4 The Legal Services Provider must maintain proper records of Personal Data and complete and accurate records and information to demonstrate its compliance with this clause 9.

10.5 The Legal Services Provider must process Personal Data only to the extent necessary to perform the Services and then only when acting on and subject to the Employer's written instructions, and not process Personal Data for any other purpose. In particular, the Legal Services Provider must not without the Employer's prior written consent—

- transfer Personal Data outside of the European Economic Area (including transfer via electronic media or other electronic means), or
- permit any sub- or other person (not employed by the Legal Services Provider) or organisation to process or obtain Personal Data, or
- disclose Personal Data to anyone other than the Employer

and, if Personal Data is transferred from a country within the European Economic Area to a country outside the European Economic Area, this is subject to the execution of any document or agreement which, in the reasonable opinion of the Employer, is required in order to lawfully effect any such transfer of Personal Data.

10.6 The Legal Services Provider must ensure that access to Personal Data is limited to those of its employees who need access to the Personal Data in connection with providing the Services and only to those parts of the Personal Data as is strictly necessary for performance of that employee's duties in connection with the Services.

10.7 The Legal Services Provider must ensure that all its employees are informed of the confidential nature of the Personal Data and have been sufficiently trained to comply with the Legal Services Provider's duties under this Framework Agreement and the law and their own personal duties and obligations under the law. The Legal Services Provider must also take steps to ensure compliance with this clause by any person who has access to the Personal Data provided by the Employer.

10.8 The Legal Services Provider must implement and maintain appropriate (having regard to the state of technological development, the cost of implementation, the harm that may result from breach of measures and the nature of the Personal Data to be protected) technical and organisational security measures against unauthorised access to, or unauthorised alteration, disclosure or destruction of, Personal Data and against all other unlawful forms of processing and must maintain proper records of all training carried out by it with regard to technical and organisational data security measures. The Legal Services Provider must promptly implement any direction of the Employer to improve the technical and organisational measures.

10.9 The Legal Services Provider must notify the Employer without undue delay if—

- it receives an access, modification, erasure, or other request from a Data Subject, or
- it receives any communication or notification from the Data Protection Commission or from any third party in relation to the Personal Data, or
- it becomes aware of a Personal Data Breach,

and must provide the Employer with full co-operation and assistance in relation to any request, communication or notification received under this sub-clause.

10.10 Upon the Employer's direction, the Legal Services Provider must promptly—

- amend, transfer, or delete Personal Data
- provide the Employer with a copy of all Personal Data held by the Legal Services Provider in the format and on the media reasonably specified by the Employer
- provide the Employer with any data required by the Employer for assisting law enforcement.

In addition, upon the termination of the Services relating to the processing of the Personal Data, the Legal Services Provider must promptly, at the choice of the Employer, delete or return the Personal Data to the Employer.

10.11 The Legal Services Provider must permit persons authorised by the Employer access to all relevant premises, systems, personnel, records and information of the Legal Services Provider during normal working hours for the purpose of inspecting, testing, and auditing the technical and organisational Personal Data security measures operated by the Legal Services Provider and assessing the Legal Services Provider's compliance with this clause 9.

10.12 To the extent that the Legal Services Provider has access to the Employer's computer systems in performing the Services, the Legal Services Provider must not (and must ensure that the Legal Services Provider's personnel do not) knowingly or recklessly introduce, by any medium, any computer virus (being any malware, undocumented malicious data, code, programme or other internal component (e.g. computer worm, computer time bomb or similar component), intended or designed to damage, destroy, alter or disrupt any computer programme, firmware or hardware or intended or designed to, in any manner, reveal, damage, destroy, alter or disrupt any data or other information which can be detected using good industry standard anti-computer virus software and procedures) into those systems. The Legal Services Provider must use good industry standard computer virus scanners (updated with the then-most current computer virus signatures and data sets) to scan all such media immediately prior to introducing it to the Employer's computer system.

10.13 The Legal Services Provider warrants that any data it provides to the Employer will at the date of delivery be free of computer viruses.

10.14 If the Legal Services Provider fails to comply with sub-clauses 10.12 to 10.13, the Legal Services Provider must co-operate with the Employer (without prejudice to the Employer's other rights and remedies) to the extent reasonably required to reduce the

adverse effects on the Employer of the computer virus, including the effects of any loss of operational efficiency and/or data loss.

11 Conflict of Interests

- 11.1 The Legal Services Provider must disclose any conflict of interest or potential conflict of interest to the Employer as soon as the conflict becomes known to the Legal Services Provider.
- 11.2 The Employer will regard as a potential conflict of interest where the Legal Services Provider has a direct or indirect financial, economic, or other personal interest which might be perceived as a conflict or potential conflict of interest.
- 11.3 The Employer shall, in its absolute discretion, decide on the appropriate course of action in respect of any conflict of interest or potential conflict of interest which may include:
- exclusion of the Legal Services Provider from participating in the Services,
 - terminate the Framework Agreement with the Legal Services Provider, or
 - no action.

12 Termination

- 12.1 The Employer may terminate this Framework Agreement by written notice to the Legal Services Provider :
- if the Services Contract with the Legal Services Provider is terminated, or
 - according to the Framework Rules, or
 - if the Legal Services Provider breaches the terms of this Framework Agreement, or
 - in accordance with clause 11.3 of this Framework Agreement if the Employer becomes aware of any conflict of interest or potential conflict of interest on the part of the Legal Services Provider which cannot, in the opinion of the Employer, be remedied by other means, or
 - if any statement made by the Legal Services Provider in connection with the procedure by which this Framework Agreement was awarded to the Legal Services Provider was untrue when made or (in a respect considered by the Employer to be material) subsequently ceases to be true, or
 - if the Legal Services Provider becomes insolvent, bankrupt, is wound up, enters into examinership, commences winding up, has a receiving order made against it, makes any arrangement with its creditors generally, or takes or suffers any similar action as a result of debt, or an event having equivalent effect, or
 - without cause, if the Employer also terminates its agreements with the other Participants in the framework.
- 12.2 The Legal Services Provider must inform the Employer if, as a result of any event or change in circumstances, the Legal Services Provider ceases to satisfy any of the Selection Criteria under section 3.2 of the Request for Tenders.
- 12.3 Termination of this Framework Agreement does not affect any antecedent and accrued rights, obligations or liabilities of either party, nor shall it affect any provision of this

Framework Agreement which is expressly or by implication intended to come into or continue in force on or after such termination.

12.4 The Legal Services Provider is not entitled to any payment as a result of any termination of this Framework Agreement.

13 This Framework Agreement

13.1 Rights granted under this Framework Agreement may not be assigned to any other party by the Legal Services Provider.

13.2 This Framework Agreement, the Services Contract, the Order Form and any documents referred to in them, shall constitute the entire agreement between the Employer and the Legal Services Provider with regard to the framework and the obligations of both parties under it.

13.3 Any amendment to this Framework Agreement must be in writing and duly signed by an authorised representative of the Employer and the Legal Services Provider .

13.4 This Framework Agreement, the Services Contract and any Order Form shall be construed according to, and will be subject to the laws of Ireland and to the exclusive jurisdiction of the Irish courts.

SIGNED by the Employer and the Legal Services Provider on the date at the top of this Framework Agreement.

Signed on behalf of the **Employer**

.....
Martin Whelan
Chief Executive Officer

Signed on behalf of the **Legal Services Provider**

.....
[name]
[title]

APPENDIX 1

Framework Rules

1 The Framework

- 1.1 The Employer has established a framework for the procurement of Legal Services Provider as specified in the Call for Tenders and the Employer's written notification to the Legal Services Provider of its inclusion on the list of Participants in the framework. The framework consists of a **Framework Agreement** between the Employer and each of the **Participants**. Each Framework Agreement incorporates these rules.
- 1.2 If, during the Framework Period, the Employer requires Services as described in rule 1.1 above, the Employer may procure it by issuing an Order Form (to be executed by both parties) according to these Framework Rules. The Employer may also procure Legal Services Provider in other ways and does not guarantee that any work will be procured under these rules.
- 1.3 The **Framework Period** begins on and ends **two calendar years** after this date or, at the sole discretion of the Employer, four calendar years after this date (four calendar years maximum).
- 1.4 For the avoidance of doubt, unless otherwise stated, capitalised terms used in these Framework Rules shall have the meanings assigned to those terms in the Framework Agreement.

2 Participants

- 2.1 The Participants are as listed below, in the order in which they were ranked by the application of the award criteria in the original call for tender. The maximum number of Participants is **three**.

1.
2.
3.

- 2.2 However, a Participant whose framework agreement has been terminated will no longer be considered a Participant under these rules, and a Participant whose participation has been excluded under rule 4.2 will not be considered a Participant for the duration of the exclusion.

3 Drawdown by Mini Competition – Transactions Estimated to Exceed €5,000

- 3.1.1 When the Employer decides to procure work under this rule 3.1, the Employer will send each Participant a written invitation to tender.

The invitation will be sent by email to each Participant's current email address as given in or notified under the Framework Agreement.

- 3.1.2 The invitation will fix a time limit for Participants to send in tenders taking account of such factors as the complexity of the subject-matter of the Services Contract and the time needed to send in tenders.

3.1.3 The award criteria for Services Contracts awarded under a procedure initiated under this Rule 3.1 will be as follows (with the range of weighting given in brackets):

- a) price [60 – 100%]
- b) resources (hours devoted to the project) [0 - 40%] - the total hours for services excluding travel time and meetings

The above criteria are not listed in order of importance. The Employer may attach different weightings to them for different Services Contracts, depending on the service requirement, and will indicate the weightings in the invitation to tender.

3.1.4 The Order Form shall be issued electronically by the Employer to the first ranked Participant. The sending of a completed Order Form by the Employer to the first ranked Participant shall be deemed to be an offer by the Employer to the first ranked Participant to purchase the Services (as specified in the Order Form) from the first ranked Participant on the terms of the Services Contract and as stipulated in the Request for Tender and in the Tender submitted by the Participant.

3.1.5 When received by the first ranked Participant, the Participant shall consider the Order Form, in terms of the requirement, their current available capacity and any conflict of interest that may arise.

3.1.6 The Participant shall within the time period specified in the Order Form, return an executed Order Form to the Employer. The return of an executed Order Form to the Employer shall be deemed to be acceptance of the Employer's offer to purchase the Services (as specified in the Order Form).

3.1.7 Any clarifications requested by the Participant in relation to an Order Form must be submitted in writing by email to the Employer.

3.1.8 By returning an executed Order Form, the Participant thereby confirms that there are no conflicts of interest.

3.1.9 If the Participant does not return an executed Order Form by the stated deadline, or if the Participant does not wish to provide the Services specified in the Order Form, does not have available capacity to provide the Services specified in the Order Form, or if a conflict of interest arises, the Employer may issue an Order Form to the next highest ranked Participant and the process is repeated until the Order Form is awarded by the Employer.

3.1.10 The Employer shall not be responsible for any costs incurred by the Participant in the preparation of a response to an Order Form.

3.1.11 No enforceable commitment of any kind, contractual or otherwise will exist unless and until an Order Form has been executed by both the Employer and the Participant, in accordance with the process set out in this clause 3 of the Framework Rules.

3.1.12 The Employer may cancel an Order Form at any time prior to it being returned by a Participant and a contract coming into being. Any notification of preferred bidder status by the Employer shall not give rise to any enforceable rights by the Participant.

3.1.13 Unless and until an Order Form is executed and issued in accordance with this clause 3 of the Framework Rules by the Employer, discussions, submissions and negotiations between the Employer and a Participant regarding the provision of the

Services by the Participant shall be treated as non-contractual and shall not create binding obligations on the parties. Upon execution by the Participant of the Order Form, the Participant shall comply with all obligations under the Services Contract, Framework Agreement and the Confidentiality Agreement for the benefit of the Employer (as if references to the Client in the Services Contract, and references to the Contracting Authority in the Confidentiality Agreement were references to the Employer as specified in the Order Form) and, for these purposes, the Order Form, the Services Contract, the Framework Agreement, and the Confidentiality Agreement shall together constitute the “**Client Contract**”.

4 Direct Drawdown by Cascade – For transactions estimated to attract fees of less than €5,000

- 4.1 On each occasion that the Employer proposes to activate services by way of direct drawdown under this Framework Agreement, the Employer shall issue a completed Order Form (by electronic means) to the Participant in accordance with the procedure set out in this clause 3.1 of the Framework Rules. The Order Form shall be in the form set out at Appendix 2 to the Framework Agreement.
 - 4.1.1 Call-off by way of cascade will be on the basis of the ranking system determined as a result of the competition undertaken to establish the framework and displayed at clause 2.1 of these Framework Rules.
 - 4.1.2 The Order Form shall be issued electronically by the Employer to the first ranked Participant. The sending of a completed Order Form by the Employer to the first ranked Participant shall be deemed to be an offer by the Employer to the first ranked Participant to purchase the Services (as specified in the Order Form) from the first ranked Participant on the terms of the Services Contract and as stipulated in the Request for Tender and in the Tender submitted by the Participant.
 - 4.1.3 When received by the first ranked Participant, the Participant shall consider the Order Form, in terms of the requirement, their current available capacity and any conflict of interest that may arise.
 - 4.1.4 The Participant shall within the time period specified in the Order Form, return an executed Order Form to the Employer. The return of an executed Order Form to the Employer shall be deemed to be acceptance of the Employer's offer to purchase the Services (as specified in the Order Form).
 - 4.1.5 Any clarifications requested by the Participant in relation to an Order Form must be submitted in writing by email to the Employer.
 - 4.1.6 By returning an executed Order Form, the Participant thereby confirms that there are no conflicts of interest.
 - 4.1.7 If the Participant does not return an executed Order Form by the stated deadline, or if the Participant does not wish to provide the Services specified in the Order Form, does not have available capacity to provide the Services specified in the Order Form, or if a conflict of interest arises, the Employer may issue an Order Form to the next highest ranked Participant and the process is repeated until the Order Form is awarded by the Employer.

- 4.1.8 The Employer shall not be responsible for any costs incurred by the Participant in the preparation of a response to an Order Form.
- 4.1.9 No enforceable commitment of any kind, contractual or otherwise will exist unless and until an Order Form has been executed by both the Employer and the Participant, in accordance with the process set out in this clause 3 of the Framework Rules.
- 4.1.10 The Employer may cancel an Order Form at any time prior to it being returned by a Participant and a contract coming into being. Any notification of preferred bidder status by the Employer shall not give rise to any enforceable rights by the Participant.
- 4.1.11 Unless and until an Order Form is executed and issued in accordance with this clause 3 of the Framework Rules by the Employer, discussions, submissions and negotiations between the Employer and a Participant regarding the provision of the Services by the Participant shall be treated as non-contractual and shall not create binding obligations on the parties. Upon execution by the Participant of the Order Form, the Participant shall comply with all obligations under the Services Contract, Framework Agreement and the Confidentiality Agreement for the benefit of the Employer (as if references to the Client in the Services Contract, and references to the Contracting Authority in the Confidentiality Agreement were references to the Employer as specified in the Order Form) and, for these purposes, the Order Form, the Services Contract, the Framework Agreement, and the Confidentiality Agreement shall together constitute the “**Client Contract**”.

5. Performance Review and Termination

- 5.1 On completion of the Services under each Order Form, the Participant concerned must collate and provide to the Employer the information required for the Employer to review that Participant’s performance according to the Performance Measurement Table. The Employer may also request that the Participant collate and provide to the Employer this information during the term of the Services Contract. The Employer may review the Participants’ performance under the Services Contract and Framework Agreement at the end of each 12-month period since the commencement of the Framework Period (or at any time during the Framework Period) according to the Performance Measurement Table.
- 5.2 If a Participant has reached ‘Failure Level 1’, as described in the Performance Measurement Table, for any indicator, the Employer may give that Participant a written warning notice and may exclude that Participant from further call-offs until the Participant has demonstrated to the Employer’s satisfaction that it has implemented steps to redress the problem.
- 5.3 If a Participant:
- receives two warning notices during the Framework Period, or
 - has reached ‘Failure Level 2’ for any indicator according to the Performance Measurement Table,
- the Employer may terminate that Participant’s Framework Agreement, the Services Contract and any Order Form that the Employer has executed with that Participant.

5.4 The Employer may give each Participant details of the results of its annual performance review and of the average results for each item and the average overall score.

APPENDIX 2

Order Form

Participants **must** respond to this Order Form by [time] on [insert date] (the “**Deadline Date**”).

This is a notice for the purposes of clause 3 of the Framework Rules (Appendix 1 to the Framework Agreement) for the provision of Services to the Employer made between the Employer and

_____ (the “**Legal Services Provider** ”) dated [insert date].

The Housing Agency is the “**Employer**” as set out in the Framework Agreement and, in accordance with clause 3 of the Framework Rules, **HEREBY NOTIFIES** the Legal Services Provider that it wishes to activate the purchase of the following Services with effect from [insert date] (the “**Effective Date**”) in accordance with the table below (the “**Matter**”).

[Insert details of the specific Services and fee arrangements required]

Scope of services	
Address of property	
Fixed Fee	
Fee (including Stages if relevant)	

The Employer and the Legal Services Provider hereby acknowledge, agree, and confirm that the execution of this Order Form will create a legally binding contract for the provision of the Services under the terms of and subject to the conditions of:

1. the Services Contract,
2. the Framework Agreement, and
3. the Confidentiality Agreement,

and these documents are hereby adopted by the Employer and the Legal Services Provider to govern the provision of the Services, and references to the Client in the Services Contract and references to the Contracting Authority in the Confidentiality Agreement shall be deemed to be references to the Employer.

The Employer and the Legal Services Provider hereby undertake to comply with and observe all the terms and conditions of the Services Contract, the Framework Agreement and the Confidentiality Agreement.

Please note: If a Legal Services Provider fails to respond to this notice by the specified time on the Deadline Date provided above, it will be taken that the Legal Services Provider is not in a position to deliver Services in relation to the Matter above. In such cases, the Employer reserves the right to approach the next highest ranked Participant in the same manner and so on until a Legal Services Provider is successfully appointed.

Dated: _____

Signed for and on behalf of the Employer:

ACKNOWLEDGED AGREED AND CONFIRMED for and on behalf of the Legal Services Provider :

Dated: _____

APPENDIX 3

Performance Measurement Table

No.	Employer's Objective	Indicator	Measurement Period	Failure Level 1 (Rule 4.2)	Failure Level 2 (Rule 4.3)
1.	Timely delivery of consultancy service	Meeting the performance periods for service delivery	At end of each Order Form	Substantive delays in delivery of Services	Continuous non-delivery of service
2.	Quality of service	Compliance with the Services	At end of each Order Form	Substantive non-delivery of Service(s)	Substantive non-delivery of Service(s)
3.	Quality of service	Replacing loss of key personnel relied upon at tender stage with suitable replacements	At any point during service delivery	Replacement with personnel who do not achieve minimum selection criteria	Failure to nominate suitable replacement for more than 3 months
4.	Value for money	Failure to adhere to fixed fee in an Order Form	At any point during service delivery	N/A	Continuous failure to adhere to fixed fee in Order Forms

Note: The Employer decides what is a substantive delay, taking into account the volume of work included within any Order Form. However, a delay of 10 working days in the delivery of any Services will be considered a substantive delay.

End of Document