

CTM Release Notes –7.6.9

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- 1 CTM RELEASE NOTES 7.6.9 ..... 3
  - 1.1 SESSION TIMEOUT NOTIFICATION ..... 3
    - 1.1.1 NEW WARNING ON ESPD REQUEST PAGE ..... 4
  - 1.2 SMALLER CHANGES ..... 4
    - 1.2.1 NEW SME CHECKBOX ..... 4
    - 1.2.2 IMPROVED TENDER INFORMATION PAGE WHEN INVITING SUPPLIERS ..... 5
    - 1.2.3 PRE-FILLERS IN TED BASED FORMS ..... 6
    - 1.2.4 SUPPLIER COMPANIES IN PROJECT AND CALL-OFF TYPE CONTRACTS ..... 6
  - 1.3 KNOWN BUGS CORRECTED AND SUPPORT CASES UPDATED ..... 7

## 1 CTM Release notes 7.6.9

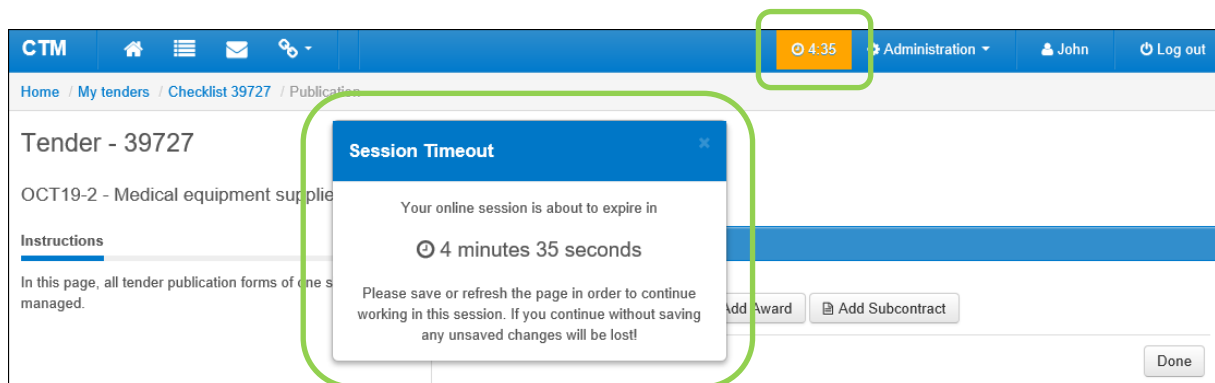
This document describes the version 7.6.9 of CTM.

None of the current features or changes in this release have any impact on the pre-existing functionality if not mentioned explicitly in these release notes and training may thus be done post-release if desired.

### 1.1 Session timeout notification

A new helpful session timeout notification has been added to all CTM pages that have the standard blue navigation menu at the top of the page.

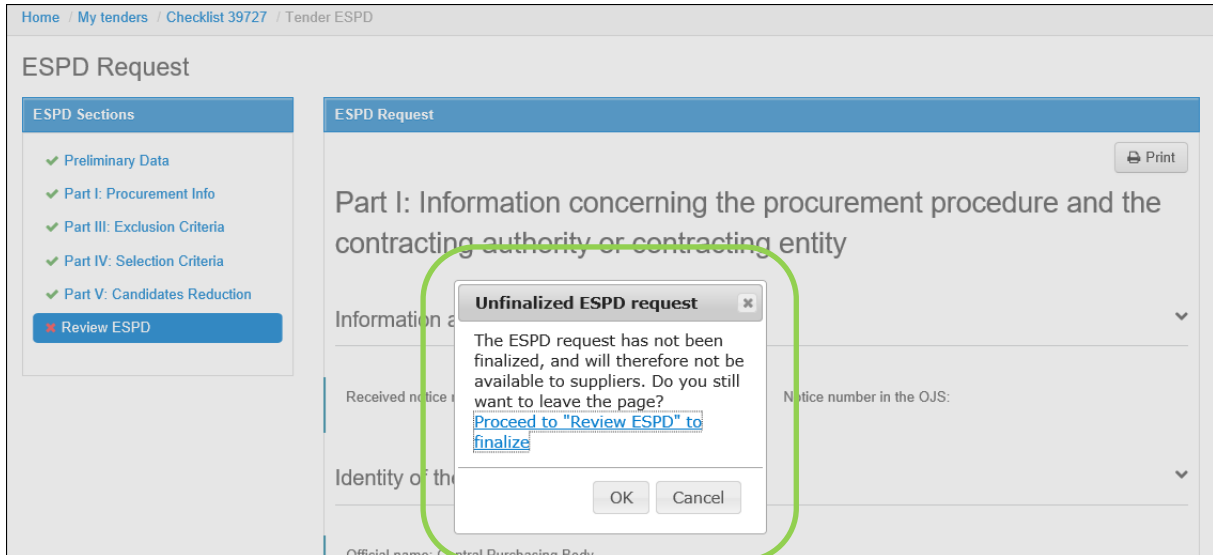
The notification will be shown at the top of the page on the navigation menu and also as a pop-up once there are 5 minutes left until the session ends and the logged in user has not navigated to a different page or saved the current page during the session. The notification on the navigation menu and in the pop-up will both show an active timer counting down from the last 5 minutes left on the session.



If the pop-up message is closed and the page is saved or the user moves to a different page the session will refresh and the notification disappears and will only be shown again if the user remains inactive and the last 5 minutes of the session arrives once more.

### 1.1.1 New warning on ESPD request page

When an ESPD request that has initially been finalized is unlocked for editing by a user a warning pop-up will be shown if the user attempts to leave the ESPD request without re-finalizing the ESPD request.



If the user chooses not to re-finalize the request form the ESPD will not be available to suppliers and the ESPD checklist item on the authority side tender checklist will also show the red cross status signaling that the ESPD checklist step is incomplete.

## 1.2 Smaller changes

### 1.2.1 New SME checkbox

An SME checkbox has been added to the supplier registration page. Filling out the checkbox is optional. It will start to appear by default in all environments after the update to CTM version 7.6.9.

The screenshot shows the 'GENERAL COMPANY INFORMATION' form. Fields include: 'Type of organisation' (dropdown menu with 'Private Company' selected), 'Company trading name' (text input with 'ABC Medicon'), 'Organisation no (or VAT or Charity/Professional membership Number) If not applicable, write N/A' (text input with 'ME12345'), 'Duns Code' (text input), 'Address' (text input with 'Pike street 5'), 'City' (text input with 'London'), 'Post code' (text input), and 'Country' (dropdown menu with 'United Kingdom' selected). A new checkbox labeled 'Is SME' is highlighted with a green box. A tooltip is visible over the checkbox, containing the text: 'Is SME' and 'Are you a small or medium enterprise'.

In addition to the registration page, the same SME checkbox will also be available to existing supplier companies in their company profile.

As suppliers will be able to start indicating whether they are an SME or not we have added an SME search filter to the tender supplier search page to make it possible for contracting authority users to find SME's specifically from the supplier database.

Home / My tenders / Checklist tender 39771 / Quick search

### Tender 39771 - 1OCT24 - Framework for medical services

Quick search | **Tender search** | Category search | Approved suppliers | TransQ supplier search

Name or description <sup>?</sup>   Include pre-registered suppliers <sup>?</sup>

Contact name <sup>?</sup>

Email <sup>?</sup>

Organisation no <sup>?</sup>

Market span <sup>?</sup>

Postal code <sup>?</sup>

Country <sup>?</sup>

**Is SME <sup>?</sup>**

### 1.2.2 Improved tender information page when inviting suppliers

In the previous update to CTM 7.6.8, we introduced UI updates and one of the pages updated was the public tender information page.

The same new layout of the tender information page will now also be applied to the page that a supplier company sees when they have been directly invited to a small value / quick quote type tender by a contracting authority.

### 1.2.3 Pre-fillers in TED based forms

In all TED based external publication forms (TED, TenderNed (NL), Doffin (NO) and CVP IS (LT)) the radio button for stating where additional information can be obtained from will be pre-selected as 'the abovementioned address'.

**I.3) Communication \***

The procurement documents are available for unrestricted and full direct access, free of charge, at

Access to the procurement documents is restricted. Further information can be obtained at URL

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**Additional information can be obtained from \***

the abovementioned address  another address

### 1.2.4 Supplier companies in project and call-off type contracts

When creating a contract directly from a concluded tender in CTM and the contract type is project or call-off it will no longer be possible to delete the supplier company from the contract. This change is to avoid the situation that has existed in the past in which a user has deleted a supplier from a project or call-off contract by mistake leaving the contracting authority with a contract that does not include any suppliers in it and has no option to re-add suppliers to the contract, thus in CTM 7.6.9 the delete button in the contract checklist option 'Manage suppliers' will no longer be available for project and call-off type contracts.

**1.3 Known bugs corrected and support cases updated**

Support case	Bug no	Description
61284 73421 134561 213028 214894	35197	Document downloaded by supplier is correctly logged in the right tender step audit trail
205715	52534	It is now possible to reject a supplier that has not responded to a new response requested notify changes message
210450	52928	Added correct validation error when trying to import framework contract without call-off type
210595	53675	System notifications for Questions and Answers will now be enabled by default for newly created authority accounts
212553	52955	Green tick correctly shown on contract checklist item 'Final contract create for all suppliers' in case a user has saved the contract as final
213407	53050	Improved text that is shown when performing a search for users on the company users page
220854	53556	Resolved an issue with the mobile phone number field in authority users profiles
220621	53606	Added option to show text in different languages on specific DPS qualification page
222068	54023	Improved the layout of password reset emails
224429	53982	Resolved an issue with access rights from a user group level interfering with tender owner access rights
224794	53840	QnA answered date on supplier QnA print page shows correct date (date on which QnA answer was last edited and saved)
225030	53911	Message attachments are included in the correct step for authority side supplier response zip download
225050	53891	Resolved an issue with a navigation breadcrumb link not working correctly
225787	54035	Navigation link on edit user access page now correctly leads back to tender checklist
230573	54198	Long text type question answer field when using Advanced Criteria Management now provides a character limit of 20 000 characters
231082	53830	Filter 'Contract expires in' now correctly displays results when searching for contracts
231142	54289	Clear filter button on contract management page successfully clears all selected search filters