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1 CTM Release notes 7.3.1

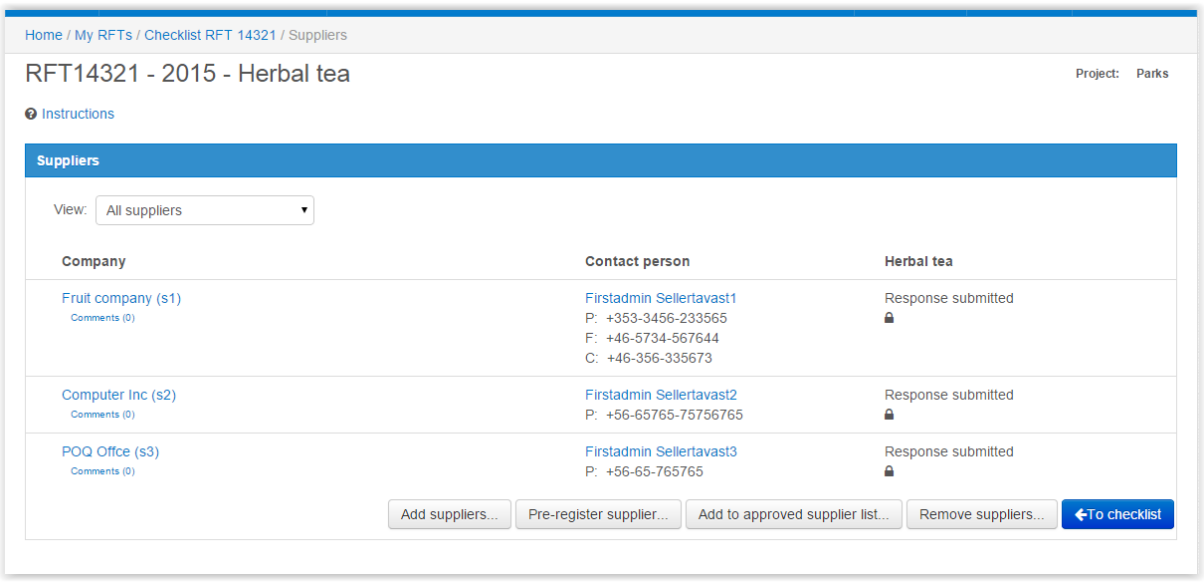
This document describes the version 7.3.1 of CTM.

None of the current features or changes in this release have any impact on the pre-existing functionality if not mentioned explicitly in this release note, any training may be done post-release, if desired.

1.1 Navigation in tender

In a tender there has been a change in the navigation for the authority, the top header and tabs have been removed in order to lift up the information in the page.

Below is example of the supplier list.



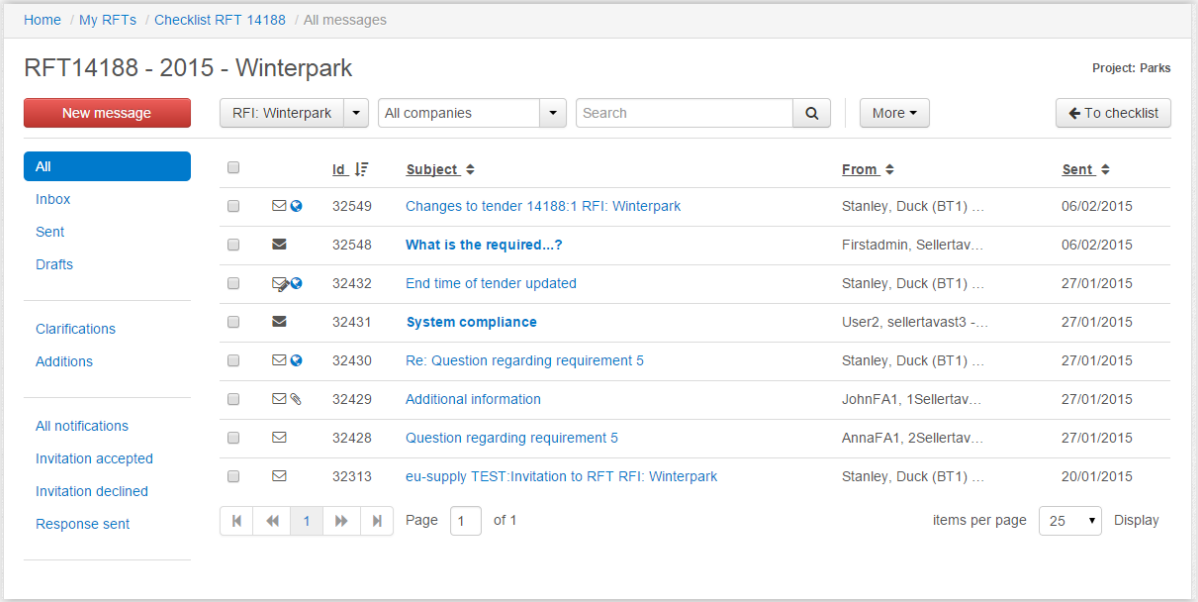
The instructions are as a fold-out at the top, there are two ways of easily navigation back to the checklist (i) use the bread crumbs at the top or (ii) click the 'To checklist button'.

1.2 Messaging in tender

The authority page for messages in a tender has gone through a makeover and additional functionality added.

1.2.1 User interface

The user interface of the messaging page in a tender is updated and folder functionality added, but the general functionality of sending and receiving messages are not changed.



The left hand side of the page are folders, there are four standard folders All, Inbox, Sent and Drafts, the standard folders cannot be changed and custom created folders, in the example above Clarifications and Additions and one section with the all notifications or system messages, the notification are grouped per type of notification.

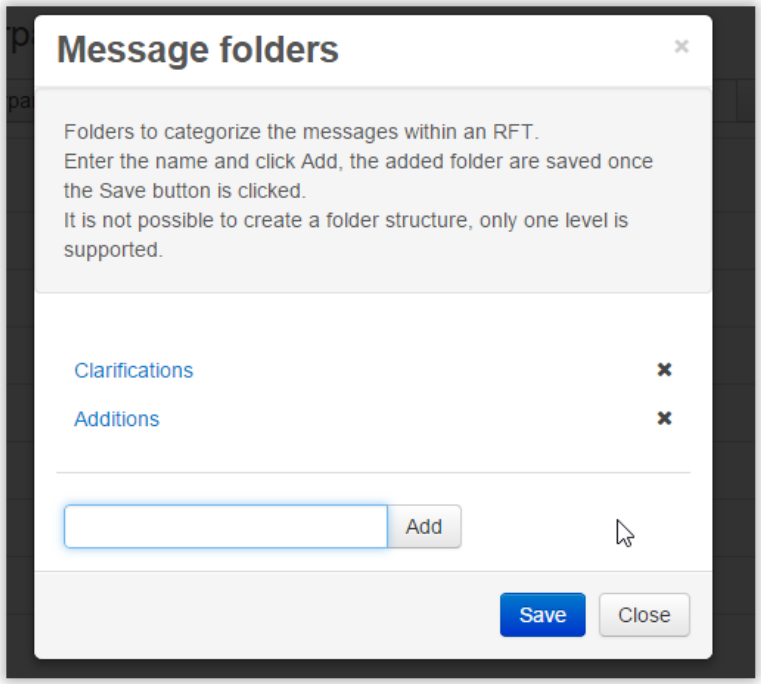
Messages can be filtered or searched. There is a filter for company, a company could be a supplier or you as an authority, filtering by company will list all messages where the selected company (regardless of user) is either the sender or receiver. Free text search searches within the message subject and message content.

All filters and search will only search in the current folder, if you want to search all sent and received messages, make sure you have selected the All folder.

System messages, from now on called notifications, are separated from the human created messages. The notifications are grouped per event, i.e. when the action happened, and the notifications cannot be edited or moved into other folders.

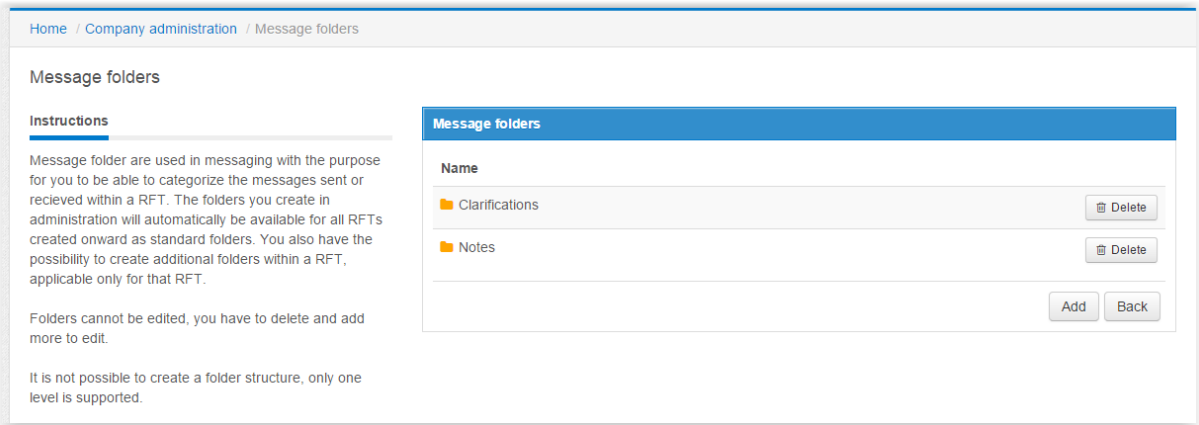
1.2.2 Message folders

As a new functionality it is possible to create folders for messages, with the purpose of categorize the messages. Click on the More and Message folders to manage the folders.



Messages can be selected and added to the folders, clicking the folder in the left hand menu navigation will display the messages within the folder.

As an administrator it is possible to create standard folders that will be automatically created for each new tender created after the standard folder.



Changes in the standard folders will not apply to already created tenders, only tenders created after the change in administration.

NB! It is not possible to create a folder structure, only one level is possible.

1.3 Messages

The messages have been separated more clearly into system notifications and human created messages and in the tender messaging it is separated as folders (see section above).

System messages have been renamed to system notifications throughout the whole application.

Some messages were previously system messages, but sent by a human has been changed to be a message instead. Those are invitation messages to tender, notification of changes in a tender and contract award messages. Filters in messaging pages are updated to not include those type of messages in 'Show system notifications' and there is also a clear user sender of those type of messages.

1.4 Tender management

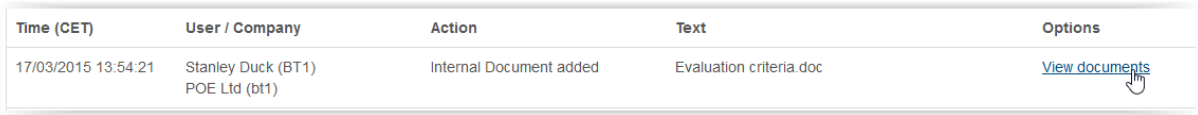
Other changes within the tender management module, which are not covered in above sections.

1.4.1 Limit tenders

The list of closed tenders can after some time be very long and to make sure the page is not too long a limitation has been set. If the list of tenders exceeds 1000 tenders the authority have to search for the tender, using the search methods available at the top of the page.

1.4.2 Audit trail

When an authority uploads an internal document to the tender, the link to the document is now shown in the audit trail.



Time (CET)	User / Company	Action	Text	Options
17/03/2015 13:54:21	Stanley Duck (BT1) POE Ltd (bt1)	Internal Document added	Evaluation criteria.doc	View documents

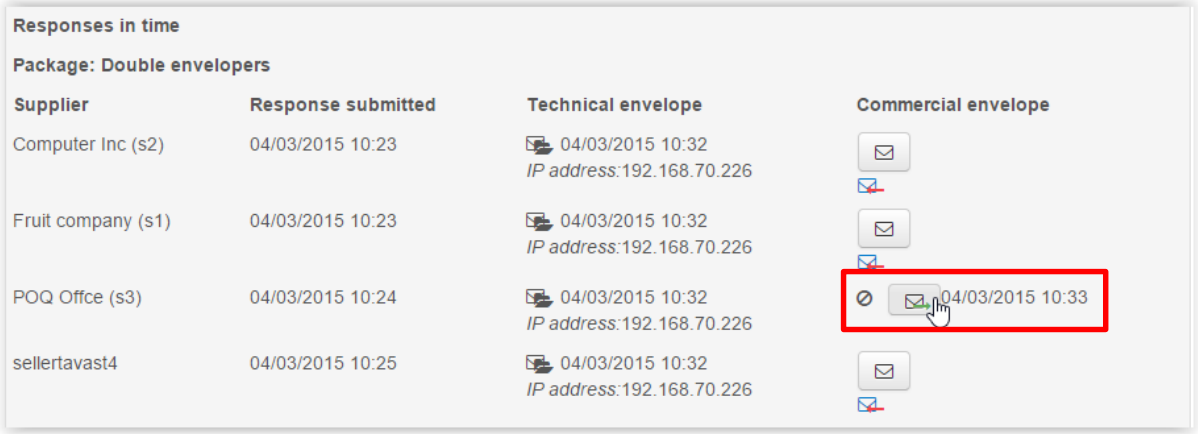
The supplier does not see the audit trail action nor the link.

1.4.3 Extend ranking field in award

Award of suppliers has a ranking field, it has been extended to allow 500 characters. The information within the ranking field in the tender is copied to the ranking for a contract.

1.4.4 Revert reject envelope

When using double envelopes in a tender, either with offline editor with encryption or without encryption, the end user sometimes makes an error and rejects one of the envelopes. In order for the authority to rectify the user error, it is now possible for administrators (only) to revert the rejection of an envelope.



1.5 Contract management

Changes within the contract management module.

1.5.1 Inactive contract Add-Ons

In the contract management module there is a flexible way for authorities to add own attributes to a contract, these are called contract add-ons. It has now been added possibility to mark add-ons as disabled or not used.

A disabled add-on will be kept on all existing contracts, but it is not possible to use it for new contracts.

1.5.2 Expiry date

Allow editing of expiry date is now set to be selected as default in a contract.

1.6 Planned procurement

1.6.1 New note type

In planned procurement module there is possibility to add notes about the planned procurement. There is a new standard type for notes called Other, i.e. for those notes that does not belong to any of the other types.

1.6.2 Resource roles

Assigning users to resource roles in administration is now sorted per first name and it is also possible to search the users.

1.7 Other modules

1.7.1 Dynamic form note field

The note field in a dynamic form has been extended to allow 500 characters.

1.8 Known bugs corrected and support cases updated

Support case	No	Description
1869		Support cases related to tender messages solved.

2699 3140 3206 4507 5146 5381		
2029 3473 5602	13551 14039 24503 24837	Automatic ranking based on total scores corrected
2896 3440 3848 4437 4523 4752 4782 4883 5355	13906 14232 14803 23820	Support cases related to tender list, see chapter above
3227 5717 5597	13947 14105 24907 24989 25314	Audit trail and link internal documents, see chapter above
3905 5590	13940 15247 24633	Publication of award notices for eAuctions enabled
4091 5167	16744	Suppliers visible twice as message recipients in tender message corrected
4634 4690	21145 21996	Export contracts to Excel, the owner/manager filter corrected
4734	22183	Export contracts to Excel, the Add-ons now sorted properly
4753	21587	Import contracts from Excel, date validation added to prohibit expire date of for example 3002-02-20
4954 5318	23197	You will receive a warning if you try to publish a tender in the past. It is still possible to publish.
5009	22604	CMLight module free text is searching within the contract description
5437	24132	DPS qualification star shown correctly to supplier name
5628	21772	Archived tenders list corrected
5695	25242	Issues with copy tender with TED publication selected now resolved